

Market Announcement

30 August 2021

Flagship Investments Limited (ASX: FSI) – Trading Halt

Description

The securities of Flagship Investments Limited ('FSI') will be placed in trading halt at the request of FSI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 1 September 2021 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance (Sydney)

30 August 2021

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FLAGSHIP INVESTMENTS LIMITED REQUEST FOR TRADING HALT

To Whom It May Concern,

Pursuant to ASX Listing Rule 17.1, Flagship Investments Limited (ACN 080 135 913) requests that the ASX grant a trading halt with respect to the Company's ordinary shares (ASX Code: FSI). The trading halt is requested pending an announcement regarding a Convertible Note Offer to be made by the Company. The trading halt is necessary to assist the Company to meet its continuous disclosure obligations.

The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday 1 September 2021, or when the announcement regarding Note Offer is released to the market. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday 1 September 2021.

The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Should you require any further information in relation to this request please do not hesitate to get in contact with me.

Kind regards



Scott Barrett
Company Secretary
Flagship Investments Limited