Announcement Summary

Entity name

HOME CONSORTIUM

Announcement Type

New announcement

Date of this announcement

Monday August 30, 2021

The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HMC	FULLY PAID ORDINARY STAPLED SECURITIES	145,072	27/08/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

HOME CONSORTIUM

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

Home Consortium Limited (ACN 138 990 593) and Home Consortium Developments Limited (ACN 635 859 700)

1.3 ASX issuer code

HMC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/8/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

HMCAB : RIGHTS

TO (Existing Class)
ASX +security code and description

HMC : FULLY PAID ORDINARY STAPLED SECURITIES

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

145,072

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://investors.home-co.com.au/investor-centre/?page=asx-announcements

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☑ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Christopher Saxon	Christopher Saxon	32,262
Gregory Hayes	Gregory Hayes	18,436
Isaac Jacob Fried	Isaac Jacob Fried	18,436
Jane McAloon	Jane McAloon	18,436
Brendon Gale	Brendon Gale	18,436
Kelly O'Dwyer	Kelly O'Dwyer	39,066

Issue date

27/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

145,072

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities are being issued for nil consideration pursuant to the FY21 Home Consortium Non-Executive Director Equity Plan

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HMC : FULLY PAID ORDINARY STAPLED SECURITIES	290,266,355

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMCAB : RIGHTS	22,287
HMCAA : PERFORMANCE RIGHTS	1,707,674

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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