

31 August 2021

ASX RELEASE

Amendment of Dividend Record Date

Resimac Group Ltd (ASX: RMC) wishes to advise that the Dividend Record Date shown in the Appendix 4E and Financial Report for the year ended 30 June 2021 (both released today) has been amended. The new dates are as follows:

Record Date: 6 September 2021

Ex Date: 3 September 2021

Peter Fitzpatrick

Company Secretary P: 02 9248 0304

About Resimac Group:

Resimac Group Ltd ("Resimac Group") is a leading non-bank lender and multi-channel distribution business, recognised as Non-Bank of the Year by the Australian Mortgage Awards 2020. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 250 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 50,000 customers with a portfolio of home loans on balance sheet of close to \$14 billion and assets under management of over \$15 billion.

Resimac Group has issued over \$35 billion of mortgage-backed securities in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.