

DIVERSIFIED UNITED INVESTMENT LIMITED

ABN 33 006 713 177

LEVEL 20
101 COLLINS STREET
MELBOURNE VIC 3000
AUSTRALIA

TEL (613) 9654 0499
EMAIL INFO@DUI.COM.AU

31 August 2021

The General Manager
Australian Securities Exchange Ltd
10th Floor
20 Bond Street
Sydney NSW 2000

Dear Sir,

Additional Information
for the Financial Year Ended 30 June 2021

Appendix 4E - Preliminary Final Results, lodged 18 August 2021

In addition to the information provided in the Appendix 4E for the financial year ended 30 June 2021, we provide the following:

Performance including Franking

We provide the following additional statement regarding the Company's performance including franking:

Including the benefit of franking credits paid to shareholders (for shareholders who can fully utilise them), the Company's NTA accumulation return for the year to 30 June 2021 was a rise of 26.2%.

Management Expense Ratio

We confirm the management expense ratio for the financial year ended 30 June 2021 as follows:

Operating expenses (excluding interest) were 0.13% of the average market value of the portfolio (2020: 0.13%). Including the management fees of the International Exchange Traded Funds and Managed Funds in which the Company is invested, the expense ratio was 0.18% (2020: 0.17%).

Authorised for release by James Pollard, Company Secretary.