

For personal use only

2021: FULL YEAR INVESTOR PRESENTATION

LEADING THE XR ENTERPRISE REVOLUTION

ASX:VR1
September 1, 2021



DISCLAIMER

This presentation has been prepared by Vection Technologies Limited (ACN 614 814 041) (**Vection Technologies** or the **Company**) and is for information purposes only. It does not constitute financial product or investment advice or a recommendation to acquire Vection Technologies shares and has been prepared without taking into account the objectives, financial situation or needs of individuals. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek legal and taxation advice appropriate to their jurisdiction. Vection Technologies is not licensed to provide financial product advice in respect of Vection Technologies shares.

Vection Technologies, its subsidiaries and their respective logos, are trademarks or registered trademarks of Vection Technologies, or its subsidiaries. All other registered or unregistered trademarks mentioned in this presentation are the property of their respective owners, and no trademark rights to the same are claimed.

Financial Data - All dollar values are in AUD dollars (AUD or \$) and are unaudited (unless otherwise presented).

ASX Release authorised by the Board of Directors of Vection Technologies Ltd.

Future performance - Forward looking statements, opinions and estimates provided in this presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. An investment in Vection Technologies shares is subject to investment and other known and unknown risks, some of which are beyond the control of Vection Technologies.

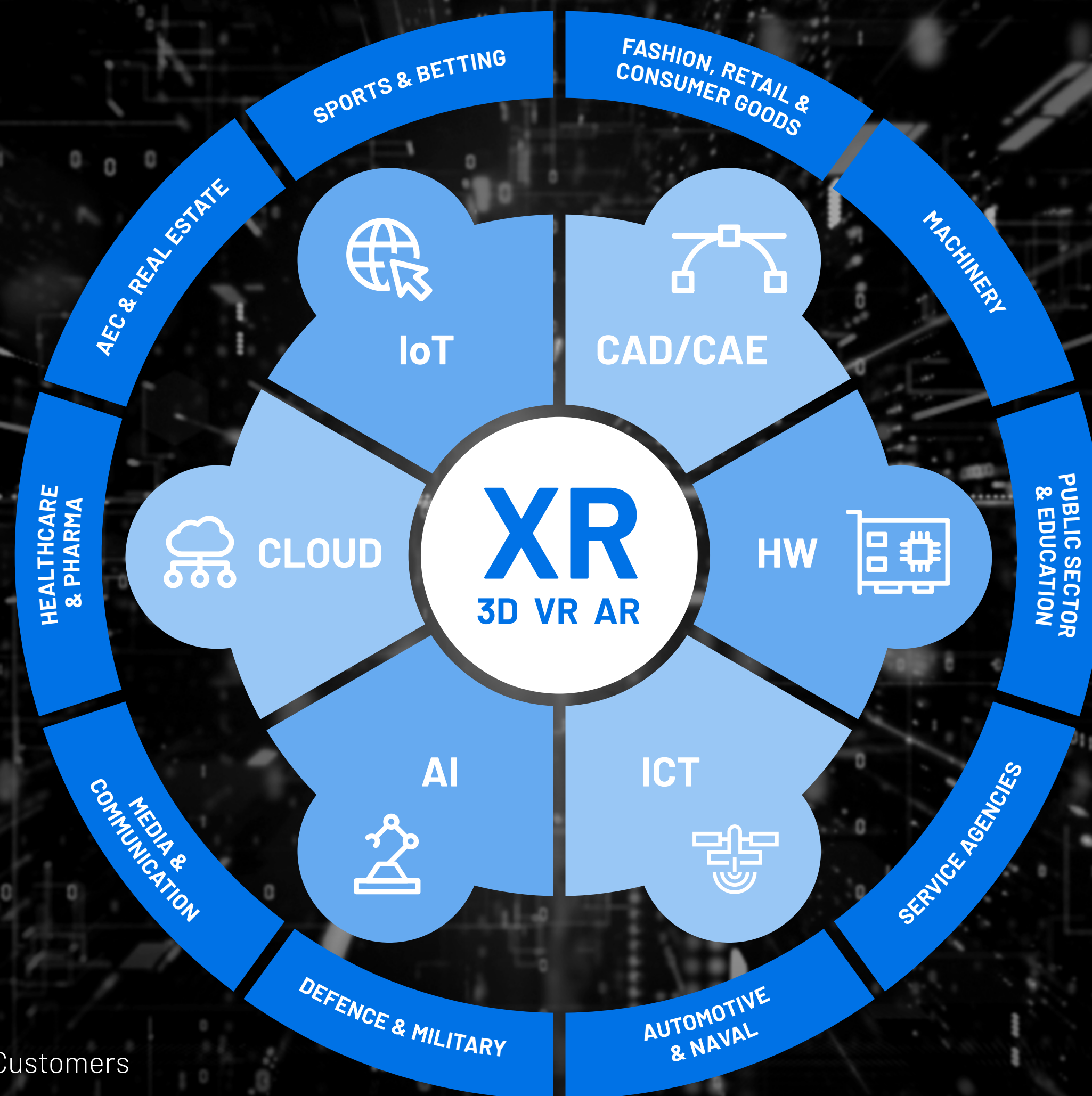
No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of Vection Technologies employees, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this presentation. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness of any forecasts, prospects or returns contained in this Presentation nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.

VECTION AT A GLANCE.

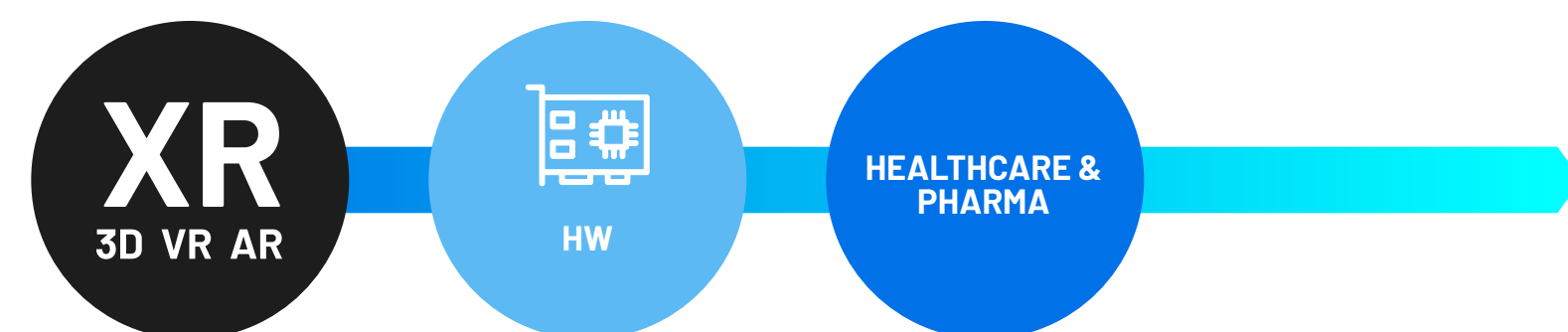
VECTION SEEKS TO IMPACT BUSINESS INNOVATION THROUGH THE COMBINATION OF EMERGING TECHNOLOGIES ACROSS THREE LEVELS OF VALUE CREATION:

- Core XR platforms
- Integrated with emerging technologies
- Verticalised by industry/market.

■ Core Vection Platforms ■ Integrated Technologies ■ Key Markets and Customers

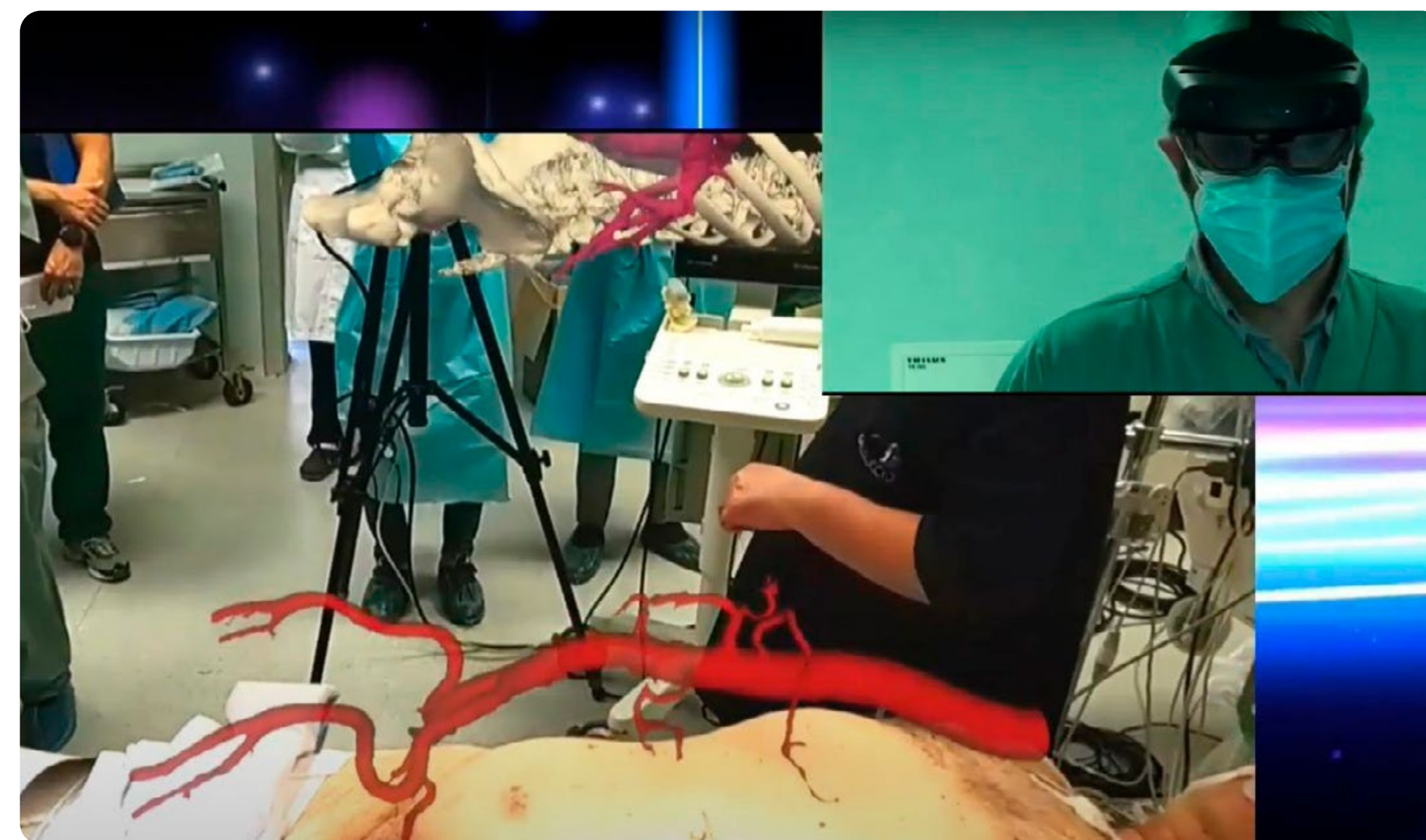
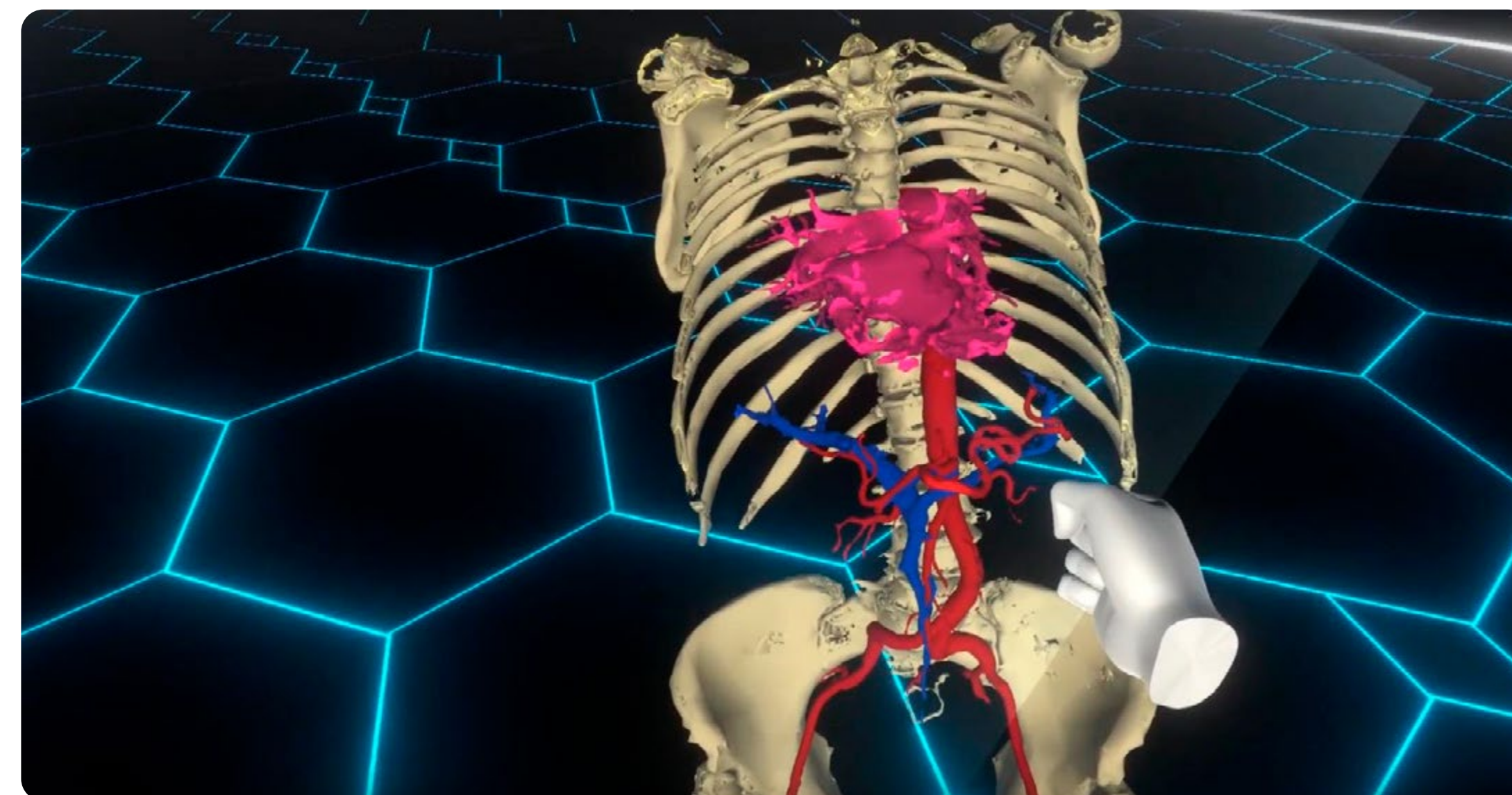


EXAMPLE: BREAK-THROUGH MEDICAL APPLICATIONS



Surgeons can visualise in their field of view (hand-free), in AR, all the data necessary for surgeries, including diagnostic images, surgery checklist and endoscopic video-feed.

As part of the Italian model for risk management in healthcare (ASX:24 May 2021), Vection has extensively trialled its technology to ensure the development of key features together with leading medical doctors.



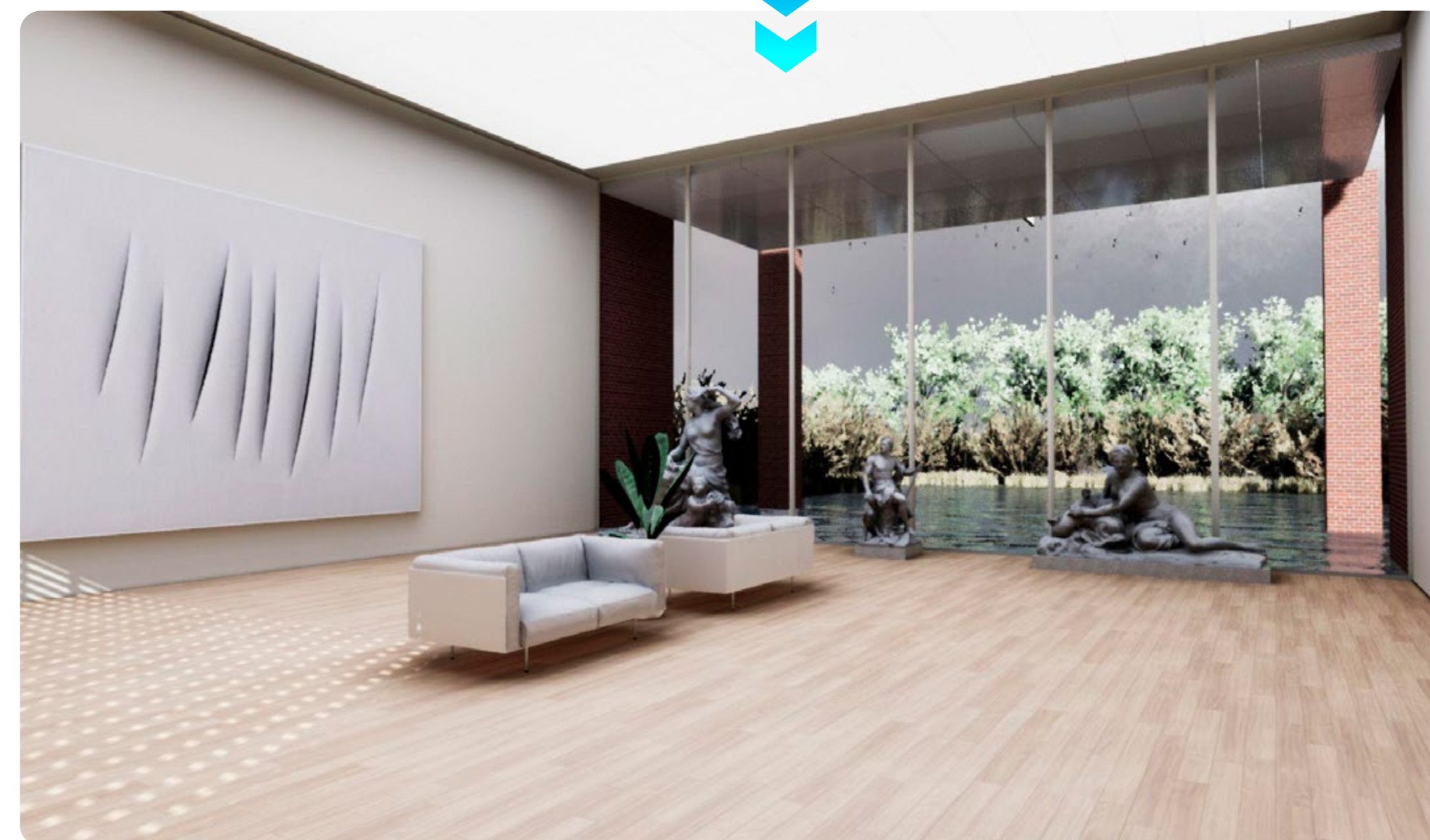
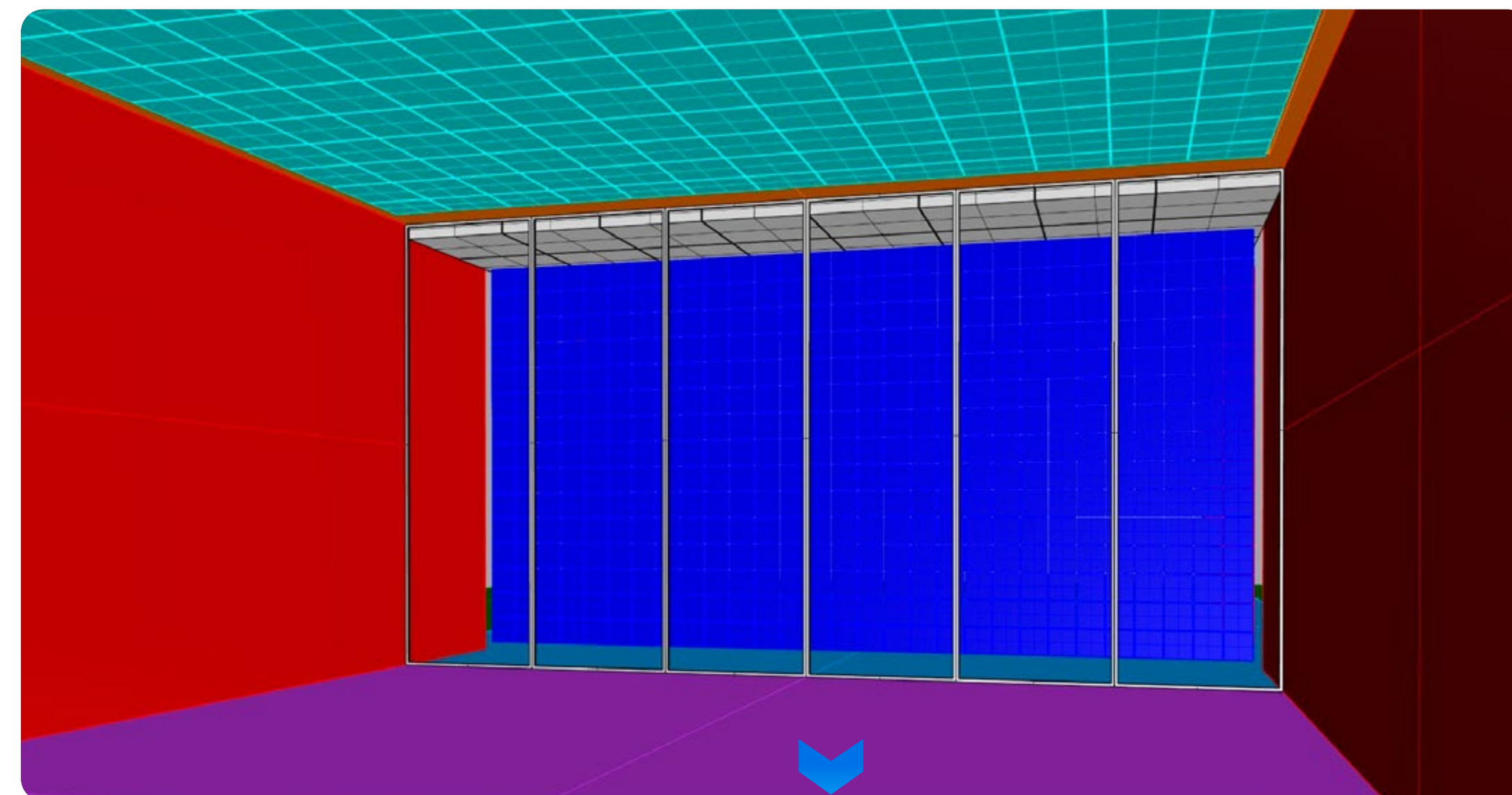
EXAMPLE: ENHANCED DECISION MAKING FOR THE AEC SECTOR



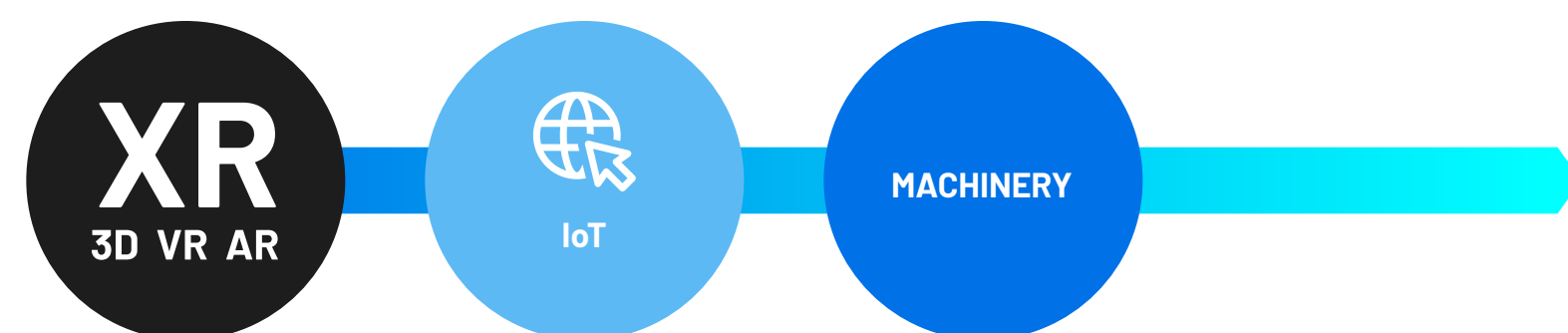
AEC architects and engineers require tools to visualise CAD, CAE and BIM models during the design process with the objective of reviewing choices within a photorealistic space.

Vection's Mindesk enables CAD/CAE/BIM and Unreal live integration, viewing changes in real-time, cross-platform, while generating faster design decision through instantaneous visualization and quick and easy presentations of design options and alternatives to clients.

Images courtesy of Daniele Barone.

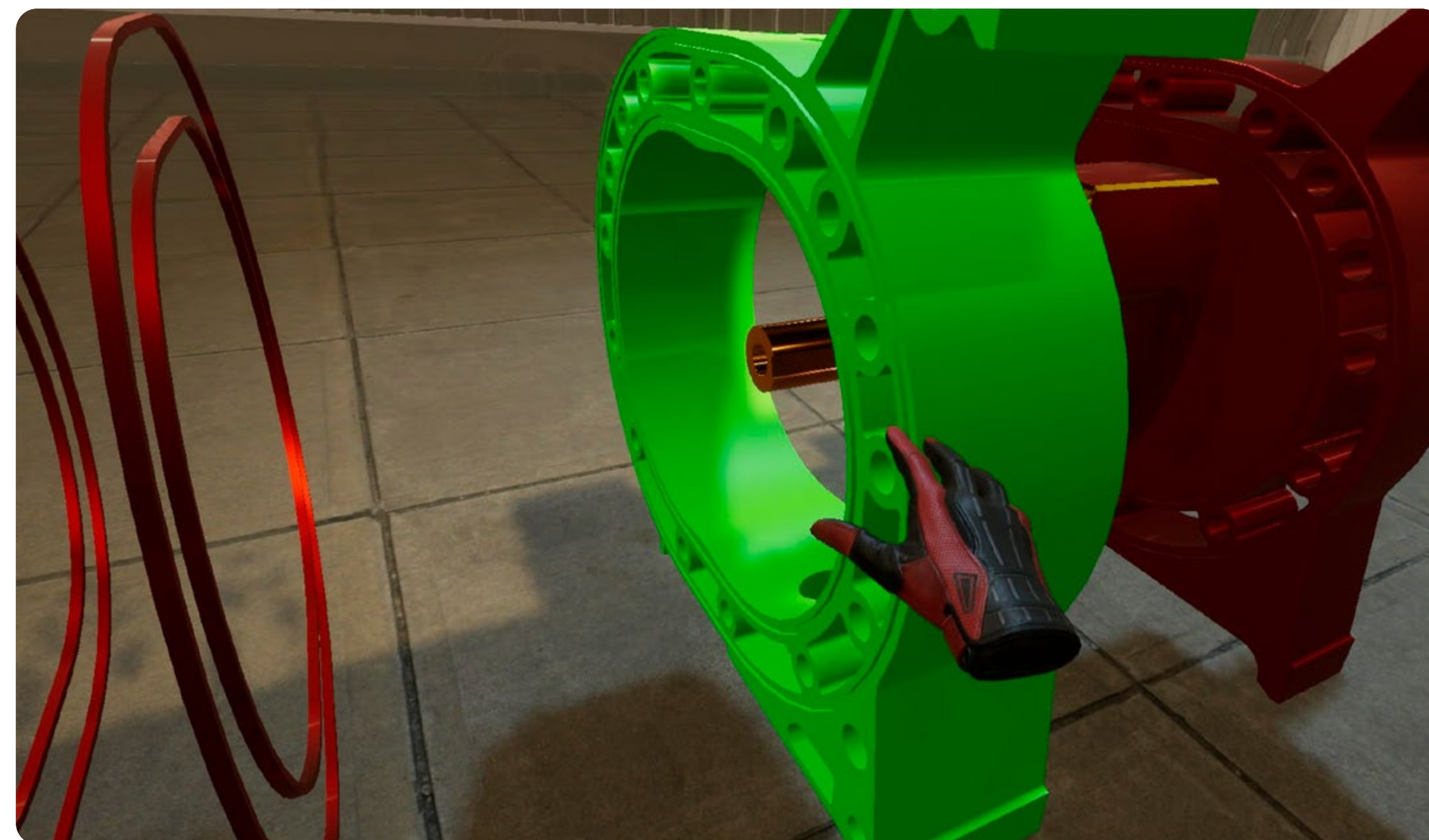
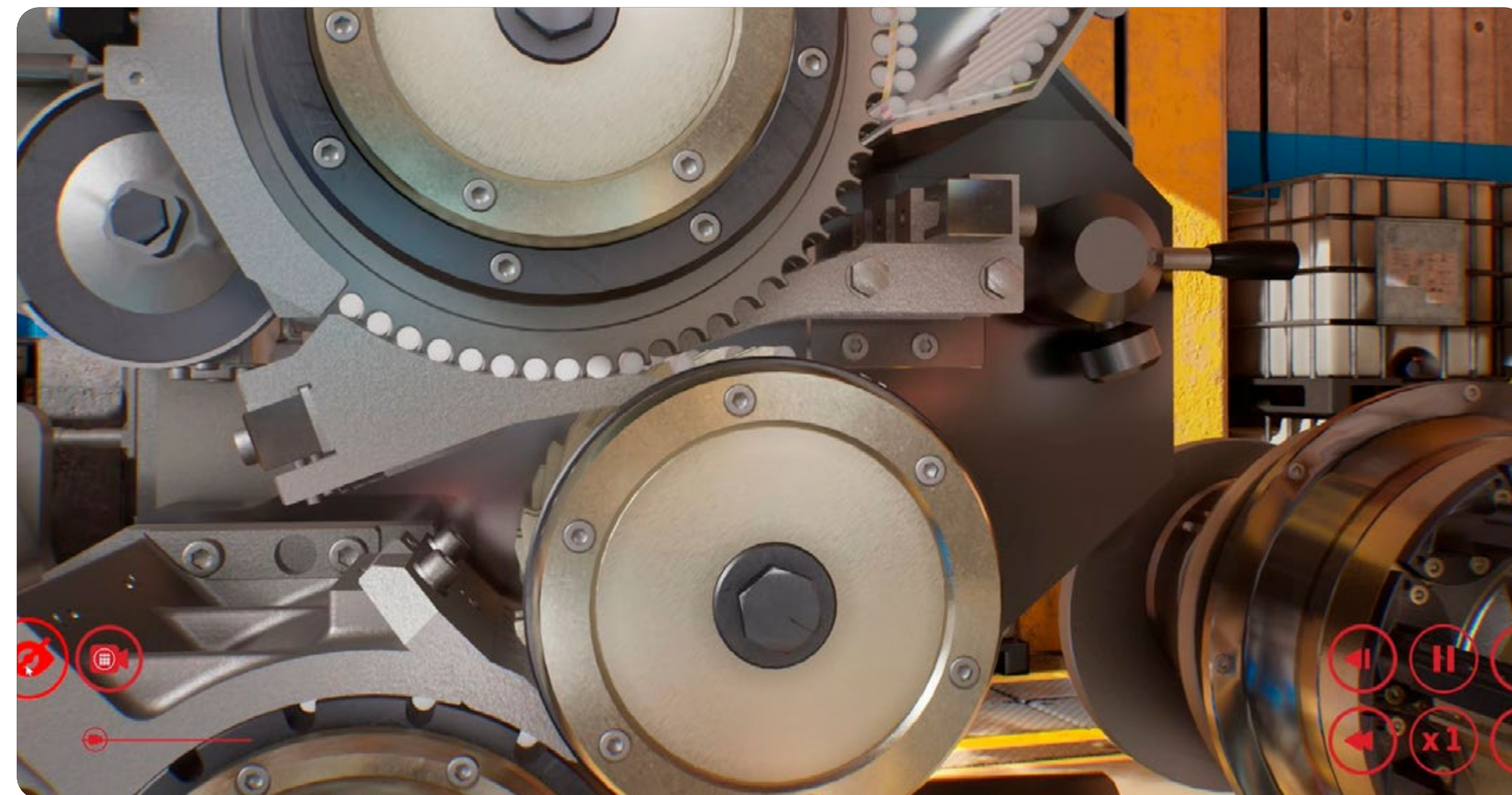


EXAMPLE: ENHANCED MACHINERY MAINTENANCE & TRAINING

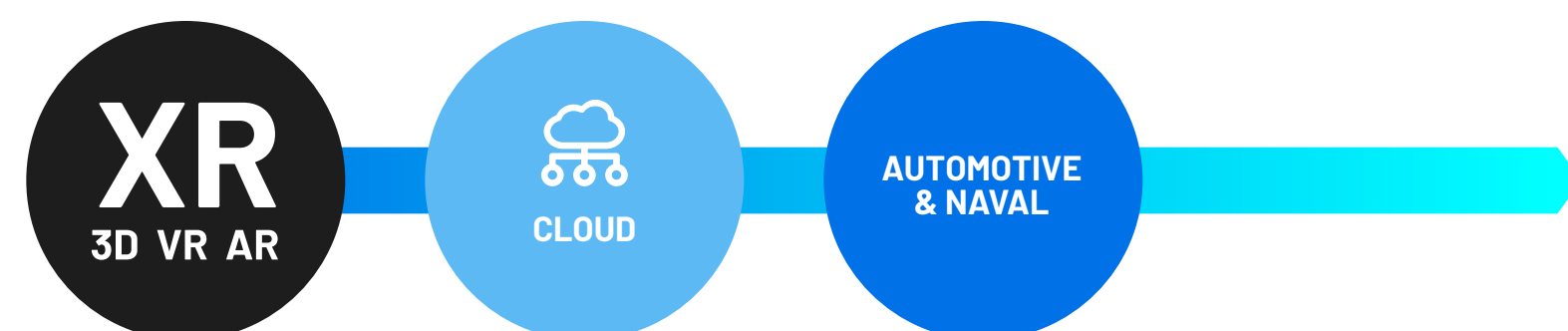


Complex products often require specific training to be operated or serviced: this means that technicians have to travel to give assistance to customers, which is costly in terms of time and money.

Vection's Trainer Creator makes customers more independent and reduces downtime, while reducing onboarding and training costs, preserving know-how, making field operators more autonomous, reducing delivery time, costs and environmental impact by minimising on-site maintenance and reducing downtime penalties.



EXAMPLE: **BREAK-THROUGH PRODUCT VISUALISATION FOR THE AUTOMOTIVE SECTOR**



Extraordinary products require break-through tools for presentation. Vection's FrameS deploys showrooms globally to stimulate customers' emotional response and long-term engagement.


It is a virtual showroom where customers can customize their dream vehicle. The application has a natural interface that allows customers to configure their car paint gamma in total autonomy.

Benefits include customer's emotional response, brand recognition, autonomous product customisation and collaboration across all sales channels.



2018-2021:

BUILDING A GLOBAL TECHNOLOGY COMPANY

	FY 2018 (Commencement of Strategy)	FY 2021	UPLIFT
Revenue ¹	~\$0.5M	~\$10M+ (See note below)	20X
People	20	100+	5X
Technology / Platforms	ICT	3D, VR, AR, XR, IoT, CAD, AI, ICT	
Global Offices	3	9	3X
Verticals	3	10	3X
Net Assets ²	~\$(0.6)M	~\$12M	21X
Cash At Bank ²	~\$0.5M	\$7M+	14X
Share Price ³	1.6¢	9¢	~6X

(1) FY21 revenue is unaudited and assumes full financial year results (full 12 months) from acquisitions of JMC Group and Blank Canvas (ASX: 4 August 2021; ASX: 27 April 2021). Please refer to Preliminary Appendix 4E for more information on FY21 results.

(2) At 30 June 2018 and 30 June 2021

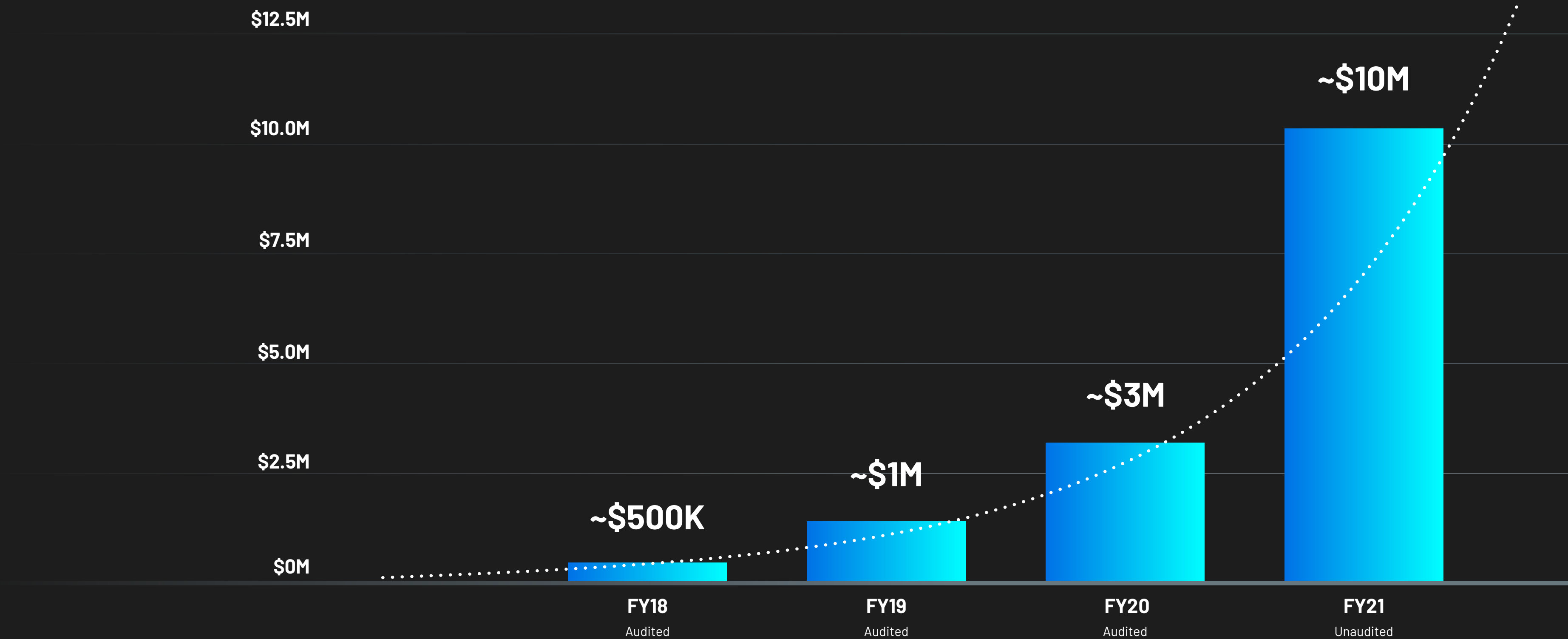
(3) At 23 August 2018 and 31 August 2021

STRONG REVENUE GROWTH PLATFORM

~\$10M REVENUE GROWTH PLATFORM CONSIDERING UNAUDITED REVENUE FROM ACQUISITIONS ON A FULL FY21 BASIS.

STRONG FY22 MOMENTUM UNDERPINNED BY ~\$4M IN TOTAL CONTRACT VALUE (TCV) IN FIRST 2 MONTHS.

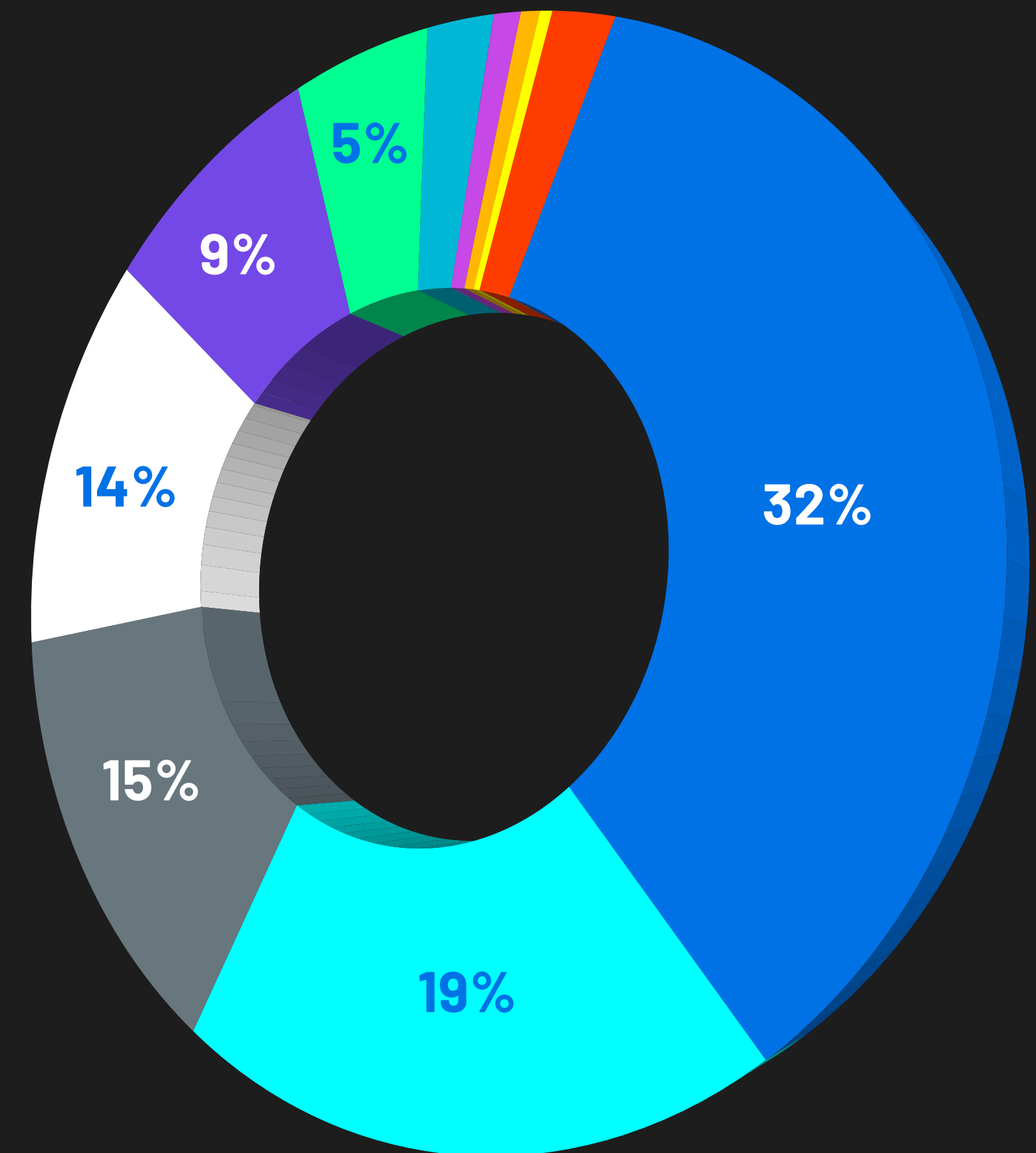
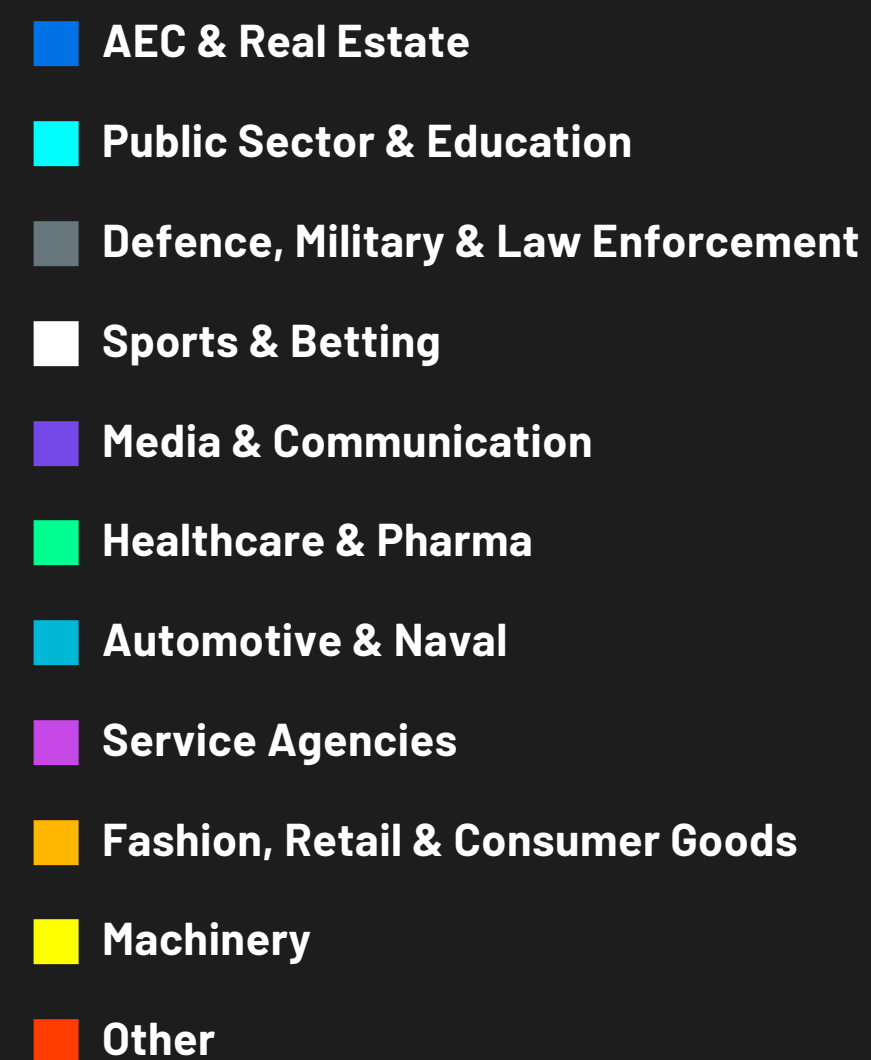
Revenue on a yearly basis (FY18-FY21)



FY21 revenue is unaudited and assumes full financial year results (full 12 months) from acquisitions of JMC Group and Blank Canvas (ASX: 4 August 2021; ASX: 27 April 2021). Please refer to Preliminary Appendix 4E for more information on FY21 results.

DIVERSIFIED, EXPANDING VERTICAL FOCUS

**\$4M FY22 TOTAL
CONTRACT VALUE (TCV)
IN FIRST 2 MONTHS
OF FY22, STRONGLY
UNDERPINNING
COMPANY'S
STRATEGIC OUTCOMES.**



GOALS AND OUTLOOK:

Revenue Acceleration

Management's goal is to double yearly revenue underpinned by core XR platforms upselling and increasing TCV and ACV metrics (supported by \$4M TCV at August 2021).

International Expansion

A significant international opportunity underpins Vection's strategy in FY22 supported by strong direct market presence.

Further Strategic Acquisitions

Targeting a combination of scale, sales team, integrated technologies and geographical expansions.

Scalable XR Technology

Solid XR technology platforms and business applications able to be replicated across diversified industries and geographies.

Market Trends

Increasing accessibility of smartphones, applications and wearables and pandemic considerations are just some of the trends underpinning a fast-growing global XR market projected to reach \$463.7 billion by 2026.¹

(1) www.mordorintelligence.com/industry-reports/extended-reality-xr-market

FY21: A TRANSFORMATIVE YEAR OF GROWTH ALIGNED WITH THE STRATEGY

DELIVERING ON THE VISION

SHARE PRICE¹
1¢

REVENUE²
~\$0.5M

MARKET CAPITALISATION^{1,3}
~\$12M

REBUILDING ✓

- Renewed Board of Directors
- Defined long term strategy
- Divested non-core assets

2017 - 2018

SHARE PRICE³
12¢

REVENUE⁴
~\$3M

MARKET CAPITALISATION^{1,3}
~\$110M+

TRANSFORMING ✓

- Acquisition of Vection
- Focus on 3D, VR/AR enterprise software
- Name and ASX code change
- Transformational strategy towards recurring revenue business model
- Acquisition of Mindesk Inc
- Strong client interest and revenue growth

2019 - 2020

SHARE PRICE

REVENUE⁵
\$10M+

MARKET CAPITALISATION

LEADING STRATEGY

- Implementation of strategy towards internal and external value building initiatives for long term recurring revenue growth across key industries aligned with market trends

2021 - 2023

(1) Share price at 18 December 2018. (2) Audited Revenue FY18. (3) Share price at 31 December 2020. (4) Audited Revenue FY20. (5) FY21 revenue is unaudited and assumes full financial year results (full 12 months) from acquisitions of JMC Group and Blank Canvas (ASX: 4 August 2021; ASX: 27 April 2021). Please refer to Preliminary Appendix 4E for more information on FY21 results.

STRONG PROGRESSION ACROSS ALL OBJECTIVES

VECTION RELEASES
NEW MINDESK 2020.03
WITH MULTI-USER VR
CAD

(ASX:4 AUGUST 2020)

VECTION OEM
PARTNERSHIP TARGETS
DELL GLOBAL SALES
FORCE

(ASX:13 AUGUST 2020)

VECTION SECURES
FIRST PUBLIC HOSPITAL
MILESTONE

(ASX:21 SEPTEMBER 2020)

VECTION LODGES
HEALTHCARE PATENT
APPLICATION

(ASX:23 SEPTEMBER 2020)

VECTION JOINS
FACEBOOK ISV PROGRAM
& LAUNCHES MINDESK
2020.04

(ASX:5 OCTOBER 2020)

VECTION JOINS
AUTODESK - MICROSOFT
PROGRAM

(ASX:8 OCTOBER 2020)

VECTION INTEGRATES
WITH DELL PRECISION
HW FOR VR SOLUTION

(ASX:12 OCTOBER 2020)

VECTION COMPLETES
FIRST BUNDLE SALES TO
DELL OEM PARTNER

(ASX:14 OCTOBER 2020)

VECTION SECURES TOP
10 GLOBAL SOLIDWORKS
PARTNER

(ASX:19 OCTOBER 2020)

VECTION JOINS
NATIONAL HEALTHCARE
RISK MANAGEMENT
GUIDELINES

(ASX:2 NOVEMBER 2020)

VECTION SIGNS MOU
WITH OLIVETTI, TELCO
DIGITAL FACTORY

(ASX:19 NOVEMBER 2020)

VECTION TO INTRODUCE
AR MAINTENANCE TO
NATIONAL TRAIN FLEET

(ASX:26 NOVEMBER 2020)

VECTION TO DELIVER
CULTURAL DIGITAL
TRANSFORMATION
PROJECT

(ASX:9 DECEMBER 2020)

VECTION TO INTRODUCE
XR TECH INTO THE ART &
CULTURAL SECTOR

(ASX:14 DECEMBER 2020)

VECTION SIGNS
AGREEMENT WITH
CISCO ITALY ON XR
COLLABORATION

(ASX:16 DECEMBER 2020)

VECTION TO PILOT
AR WITH AGRI-FOOD
LEADER, MUTTI

(ASX:23 DECEMBER 2020)

VECTION LAUNCHES CAD
XR BREAKTHROUGH AT
THE CES 2021

(ASX:11 JANUARY 2021)

VECTION
COLLABORATES WITH
HP INC

(ASX:1 FEBRUARY 2021)

VECTION LAUNCHES
HEALTHCARE & PHARMA
DIVISION

(ASX:11 MARCH 2021)

VECTION TO ACQUIRE
LEADING AUSTRALIAN
ARCHVIZ STUDIO

(ASX:15 APRIL 2021)

VECTION SIGNS FIRST
AUSTRALIAN VR
SOLUTION

(ASX:18 MAY 2021)

VECTION PUBLIC
HOSPITAL TRIAL
MILESTONE COMPLETION

(ASX:24 MAY 2021)

TOSHIBA TEC TO
DISTRIBUTE VECTION'S
XR PORTFOLIO

(ASX:27 MAY 2021)

VECTION ACCELERATES
EUROPEAN EXPANSION
VIA ACQUISITION

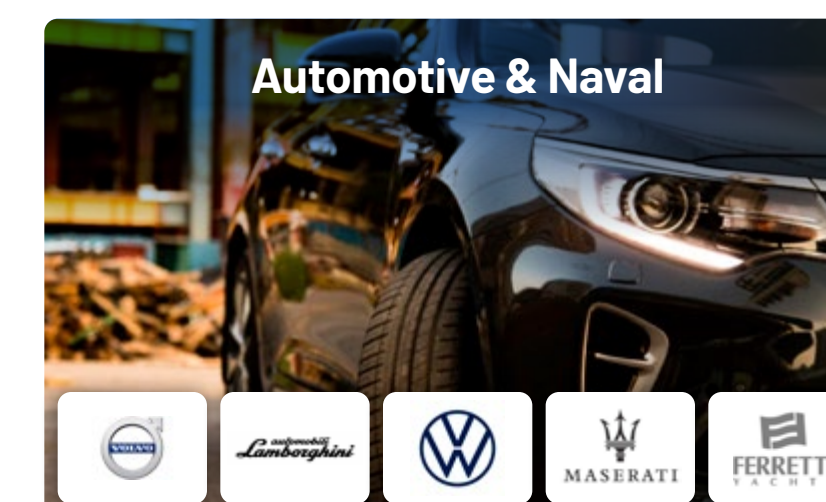
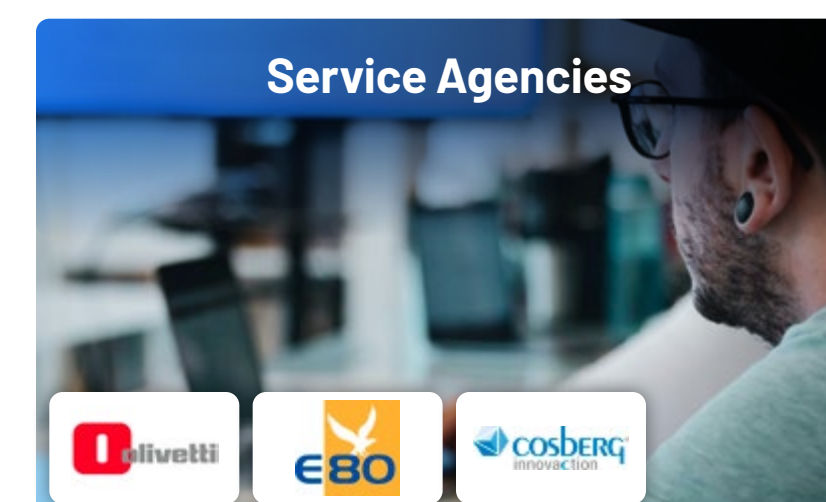
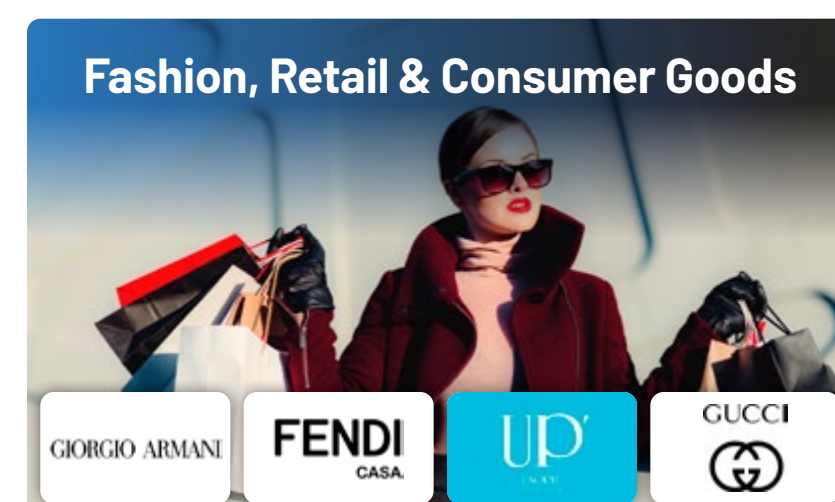
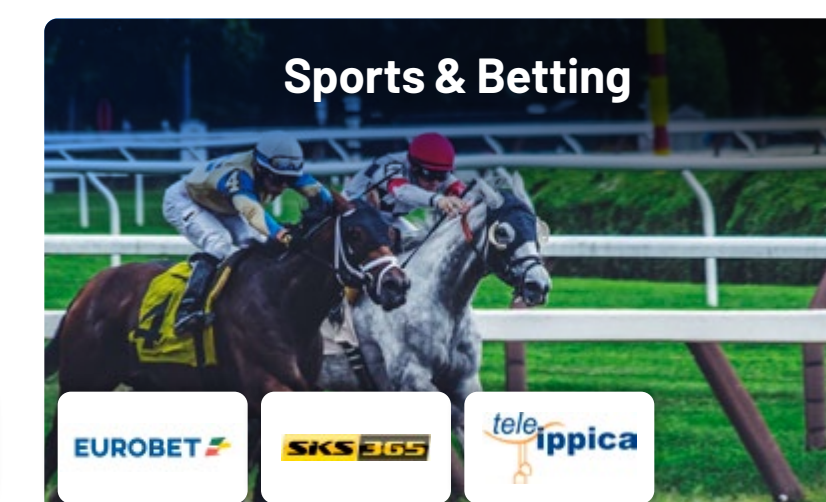
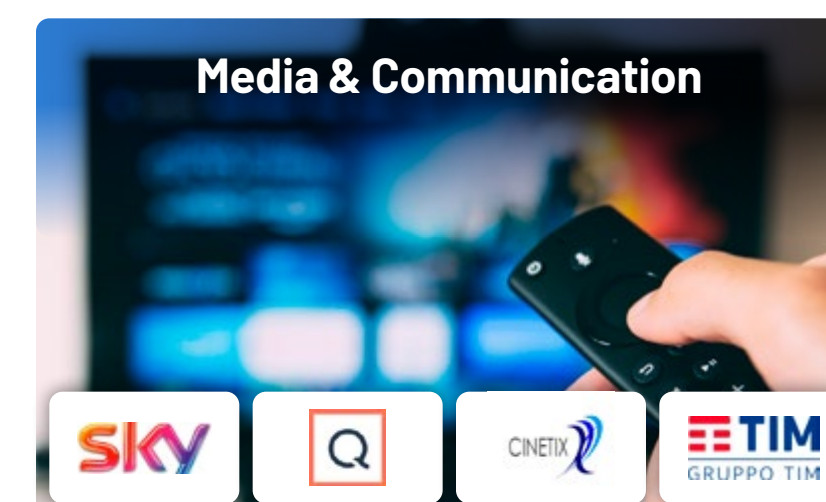
(ASX:15 JUNE 2021)

STRENGTHENED AND DIVERSIFIED VERTICAL INDUSTRY FOCUS

STRENGTHENED VIA ACQUISITION OF LEADING ARCHVIZ STUDIO, BLANK CANVAS.

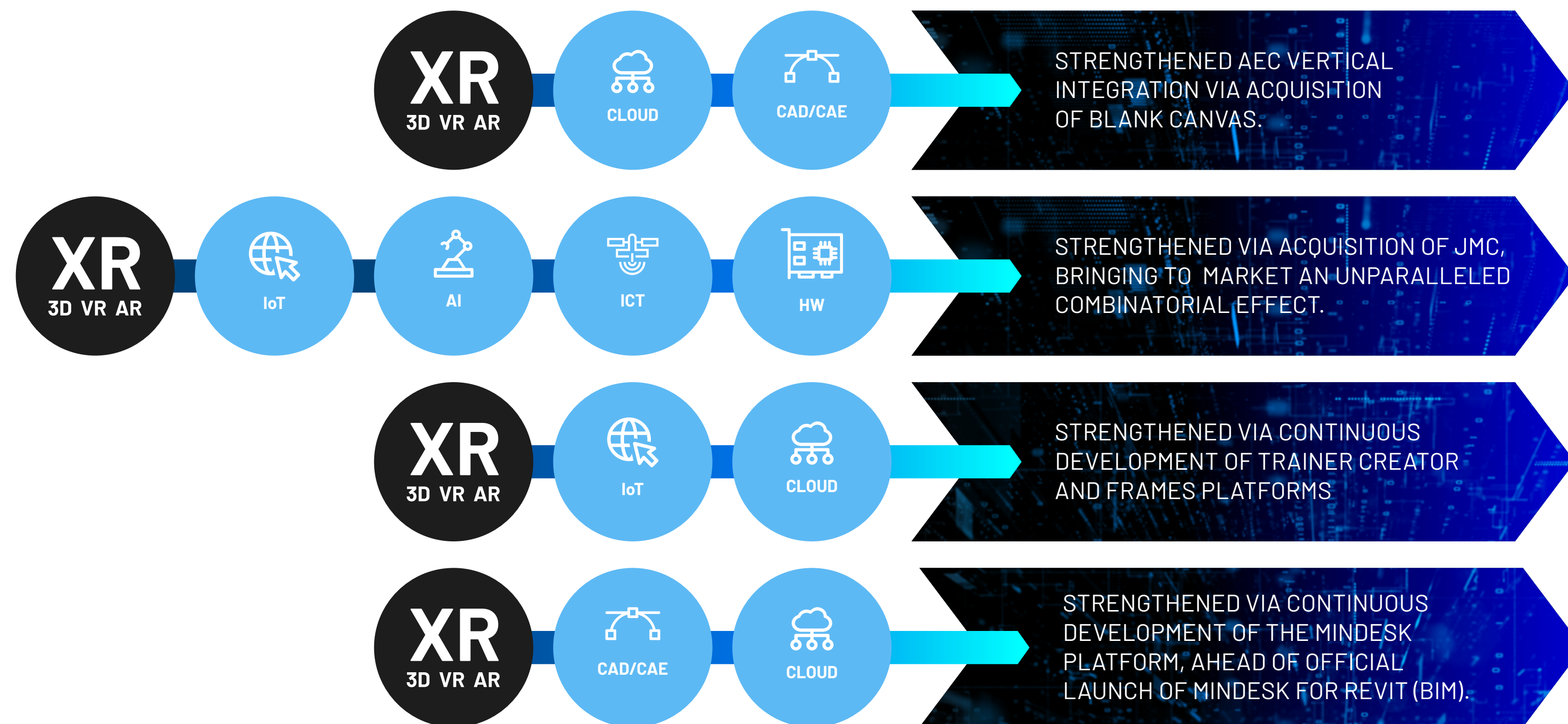
STRENGTHENED VIA ESTABLISHMENT OF VECTION HEALTHCARE & PHARMA.

STRENGTHENED VIA ACQUISITION OF JMC, ACCELERATING EU EXPANSION.



TECHNOLOGICAL DISRUPTION

TO IMPACT BUSINESS INNOVATION VECTION COMBINES CORE XR PLATFORMS WITH EMERGING TECHNOLOGIES VERTICALISED BY INDUSTRY/MARKET. DURING THE 2021 FISCAL YEAR, VECTION HAS STRENGTHENED ITS MARKET PROPOSITION FOR GLOBAL GROWTH.



DESIGN

OPERATIONS

MARKETING & SALES

AFTER SALES

GLOBAL EXPANSION.

STRONG GLOBAL EXPANSION WITH ADDITION OF DIRECT MARKET PRESENCE AND GLOBAL SALES FORCE FOR CONTINUED GROWTH LEADING INTO FISCAL YEAR 2022 IN EUROPE, MIDDLE EAST AND AFRICA (EMEA), ASIA PACIFIC AND THE AMERICAS.

SAN FRANCISCO

AMERICAS

MILAN

BOLOGNA

ROME

BARI

EMEA

ABU DHABI

AHMEDABAD

ASIA PACIFIC

SYDNEY

PERTH

100+

PEOPLE
GLOBALLY

Established in FY21
Existing

UNPARALLELED PARTNERSHIP GROWTH OPPORTUNITIES

SOFTWARE

**McNEEL & Associates**
North America

**EPIC**
GAMES

**NVIDIA**

**AUTODESK.**
Authorized Developer

Technology
Partner

Digital Industries
Software

**SIEMENS**

**Microsoft**
Partner

**ASC27**

**SOLIDWORKS**

HARDWARE

**htc VIVE**

**hp**

**logitech**

**VIZIO**

**dahua**
TECHNOLOGY

**DELL** Technologies
PLATINUM PARTNER

TOSHIBA

**NTT**
Electronics

SERVICE & INDUSTRY

**UN ER** MOTORVEHICLE
UNIVERSITY OF
EMILIA-ROMAGNA

**LUISS**

**bi-rēx**
Big Data Innovation & Research Excellence

**CONFINDUSTRIA EMILIA**
AREA CENTRO

**TIM**

**olivetti**

**KIOSK**
Embedded Systems

**fabbricadigitale**
IT ENABLING TECHNOLOGY

**aizoOn**
AUSTRALIA
EUROPE
USA
TECHNOLOGY CONSULTING

CORPORATE OVERVIEW

LEADERSHIP TEAM

BOARD OF DIRECTORS



Gianmarco Biagi
Managing Director
Vection Technologies



Gianmarco Orgnoni
Director & COO
Vection Technologies



Lorenzo Biagi
Director & CSO
Vection Technologies



Gabriele Sorrento
Director & Head of
Global Partnerships
Vection Technologies



Bert Mondello
Chairman
Vection Technologies

ADVISORY BOARD



Dr Siegmarr Haasis
Automotive

MANAGEMENT



Paul Clayton
AEC & Real Estate



Dr Carlo Centemeri
Healthcare & Pharma



Jacopo Merli
Europe, Middle East &
Africa (EMEA)



Kavit Goswami
India (sub Asia Pacific)

CORPORATE SNAPSHOT

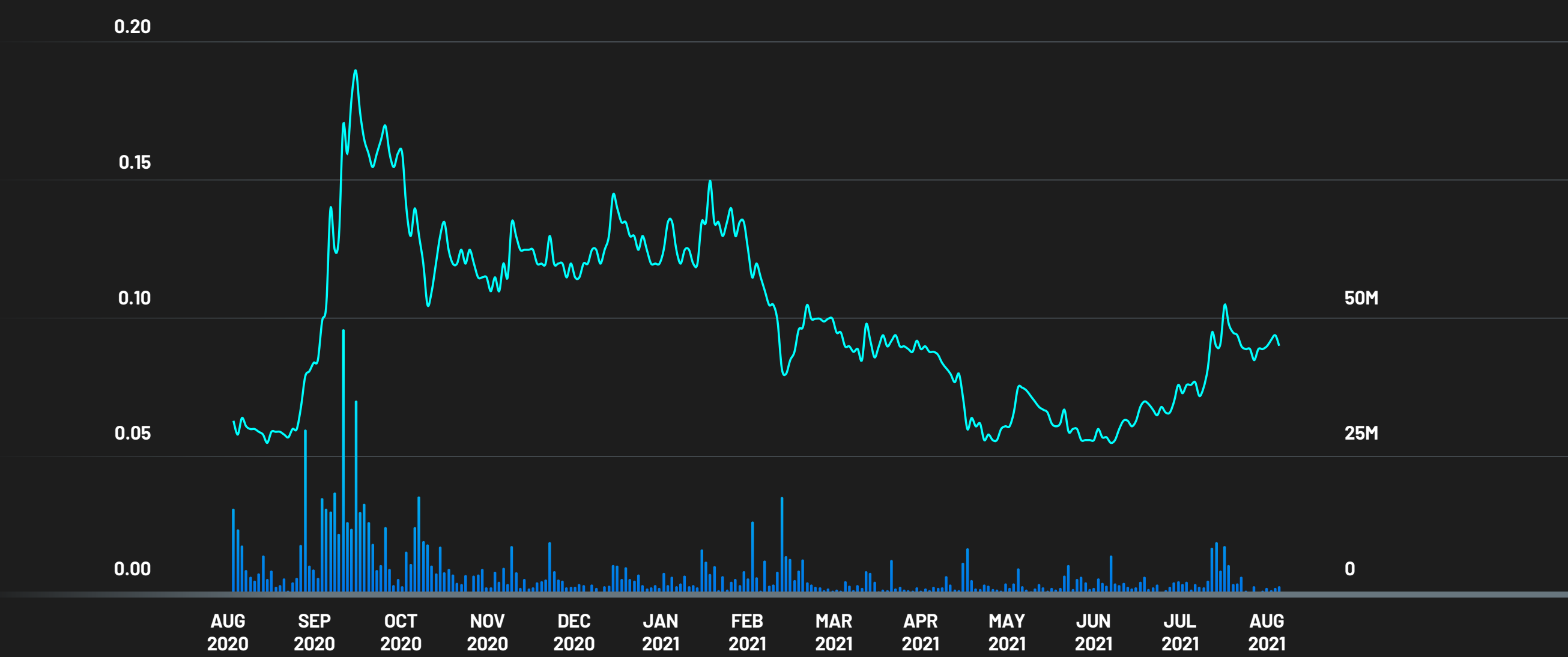
SHARE PRICE ¹ :	9¢
SHARES ON ISSUE ² :	1,034 M
MARKET CAPITALISATION:	\$93M
CASH AT BANK ³ :	\$7.1M

OWNERSHIP BREAKDOWN

Board & Management	44%
Institutional Shareholders	13%
Other Top 20	11%
Other Shareholders	32%



SHARE PRICE / VOLUME HISTORY



(1) At 31 August 2021
(2) Excludes performance rights, performance shares and options
(3) At 30 June 2021

Q&A AND INVESTOR CONFERENCE CALL DETAILS

Vection's management will host a conference call on **2 September 2021 at 12pm AEST** to discuss the investor presentation and to provide an update of the Company's business strategy and financial performance.

Participants must register in advance for the investor call using the following link to receive dial-in details:

https://us06web.zoom.us/webinar/register/WN_PDnJDfVnT40qLwEeN6Cb2w

After registering, you will receive a confirmation email containing information about joining the webinar.

**Please share your questions in advance to the Company
at AUpres@vection.com.au**

INVESTOR RELATIONS CONTACT DETAILS

Gianmarco Biagi

Managing Director (Europe Based)

Email: gianmarco.biagi@vection.com.au

Phone: +39 051 0142248

Gianmarco Orgnoni

Director and COO (Australia Based)

Email: gianmarco.orgnoni@vection.com.au

Phone: +61 8 6380 2555

vection.com.au

mindeskvr.com

blankcanvas.studio

jmcgroup.it

APAC

Perth

Sydney

Ahmedabad

EMEA

Milan

Rome

Bologna

Bari

Abu Dhabi

AMER

San Francisco

ASX:VR1

September 1, 2021