



ASX Announcement | 01 September 2021
Althea Group Holdings (ASX:AGH)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act")

ALTHEA GROUP HOLDINGS LIMITED (ASX Code: AGH) ("**Company**") issued 44,351,885 fully paid ordinary shares pursuant to the institutional placement announced by the Company on 25 August 2021.

The Company advises that:

- the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- this notice is being given under section 708A(5)(e) of the Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to it; and
 - section 674 of the Act; and
- as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

-ENDS-

Authorised by: Robert Meissner, Company Secretary

For further information, please contact:

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Althea Group Holdings Limited (ASX:AGH)

Althea Group Holdings Ltd ('AGH') is a global leader in the manufacturing, sales and distribution of cannabis-based medicines and recreational cannabis products. AGH services these sectors via two distinct business units. Althea, the company's pharmaceutical business, offers a comprehensive range of cannabis-based medicines which are made available to patients via prescription. Peak Processing Solutions, AGH's recreational cannabis business, produces legal cannabis products purchased by adult consumers in retail stores.

AGH operates in highly regulated and legal cannabis markets across the world with burgeoning operations in Europe, North America, Australia and Africa.

To learn more about Althea, please visit: www.althea.life

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