



Announcement Summary

Entity name

AUDINATE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 01, 2021

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AD8	ORDINARY FULLY PAID	4,802	01/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUDINATE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

618616916

1.3 ASX issuer code

AD8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

New shares issued with no restrictions attached under the Company's Long-Term Incentive Plan

TO (Existing Class)

ASX +security code and description

AD8 : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

4,802

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A copy of the Long-Term Incentive Plan Rules were lodged with the ASX on 30 June 2017 - <https://www.asx.com.au/asxpdf/20170630/pdf/43k9q7l8cfkmc4.pdf> - The Long-Term Incentive Plan Rules were re-affirmed at the 2020 Annual General Meeting held on 15 October 2020.

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

1/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

4,802

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil financial consideration paid. Issue price is \$9.9594 per share being the 5-day VWAP following the release of the Company's 30 June 2021 results.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

9.959400

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AD8 : ORDINARY FULLY PAID	76,946,232

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD8AC : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	222,200
AD8AD : PERFORMANCE RIGHTS	683,482



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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