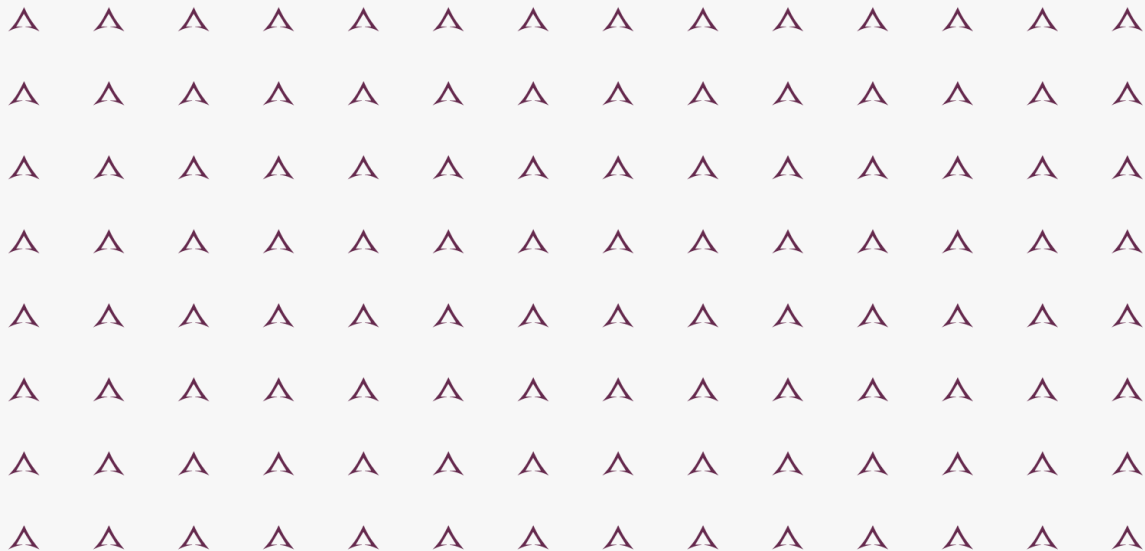




ARROW MINERALS

Africa Downunder Conference

02 September 2021



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- The information in this presentation relating to exploration targets and exploration results are based on information reviewed and checked by Mr Howard Golden who is a Member of the Australian Institute of Geoscientists. Mr Golden is full-time employee of Arrow and has more than five years' experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves". Mr Golden consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

Company Overview



Market Capitalisation¹	\$11.0M
Cash²	\$3.3M
Shares on issue (ASX:AMD)	1,826M
Convertible note	\$1.0M
Performance rights ³	139.3M
Unlisted options	170.5M

Major Shareholders

GenGold Resource Capital	7%
Lowell Resources Funds Management	3%
AMD Board and Management	3%

Top 20 Shareholders **33%**

1. Calculated based on share price of 0.6¢ as at 30 June 2021
2. Cash as at 30 June 2021
3. Performance rights vest in two equal tranches:
Tranche 1. JORC compliant resource of at least 0.5Moz at a cut-off grade of 0.5g/t Au
Tranche 2. JORC compliant resource of at least 1.0Moz at a cut-off grade of 0.5g/t Au

Discovery Pedigree



*Andrew
Zn*

*Ekati
Diamonds*

*Oyu Tolgoy
Cu*

*Syama
Au*

*Goulamina
Li*

*Agbaou
Au*

*Chucapaca
Au*

*Salares Norte
Au*

*West Musgrave
Ni*

*St Ives
Au*

*Prominent Hill
Cu-Au*

DR FRAZER TABELT - Chairman

HOWARD GOLDEN - Managing Director

HUGH BRESSER - Technical Director

TOMMY MCKEITH - Non-executive Director

BALLO BOUREIMA - Burkina Faso Country Manager

**Arrow board and management
have a rich history of discovery**

Looking after our Communities



- COVID-19 protocols in place for employees and contractors
- Regular community consultations
- Support for local women's business development
- Local infrastructure support (water, health care)

Unique Gold Exploration Opportunity

Burkina Faso Tenements (1,932 km²)

100% Arrow Minerals

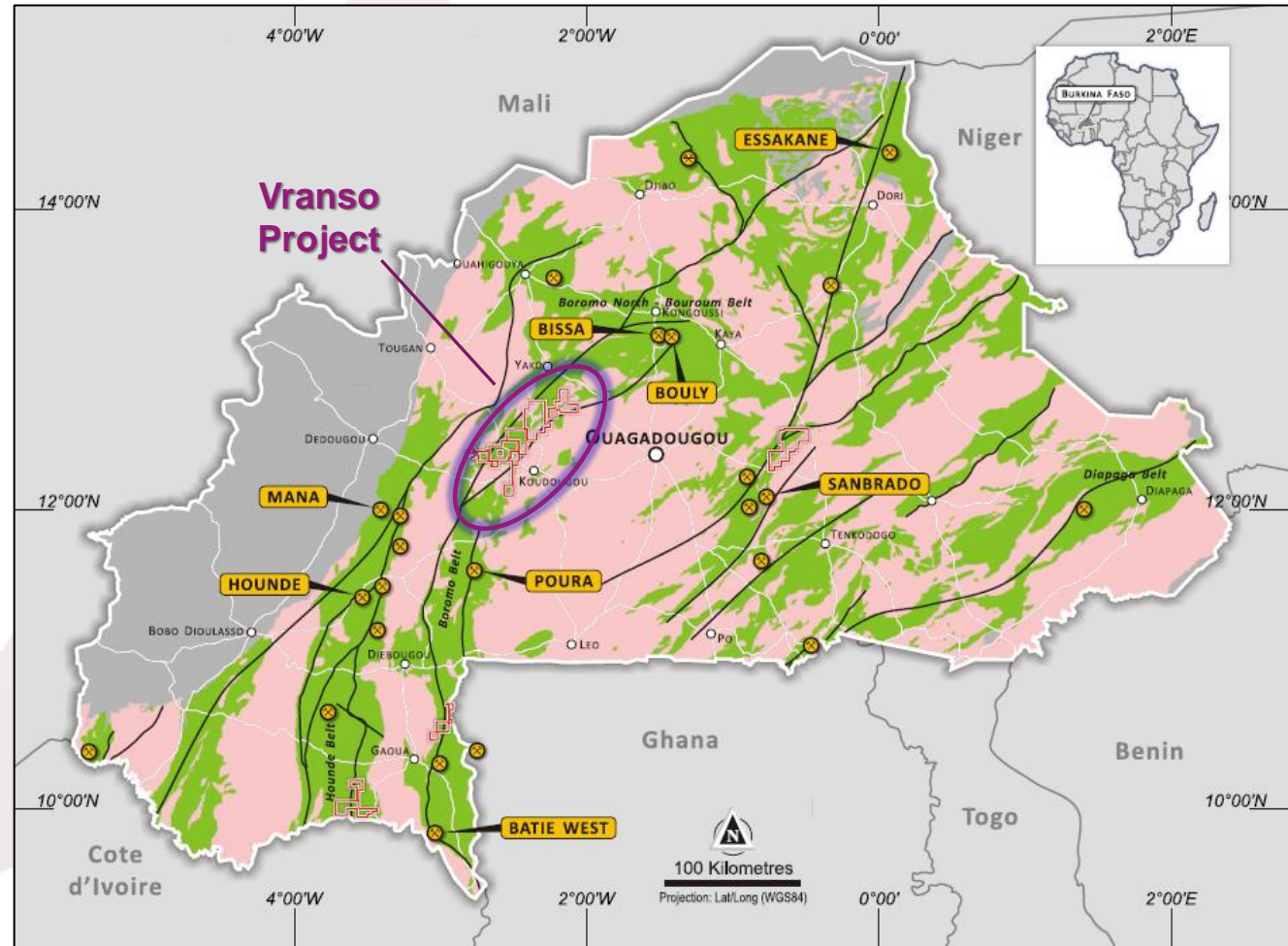
Kolonguikom	(245 km ²)
Lilyala	(246 km ²)
Dyapya	(112 km ²)
Divole East	(81 km ²)
Divole West	(21 km ²)
Nako	(129 km ²)
Tombi-Ouest	(187 km ²)

Trevalli Earn-in (to 51% Arrow)

Kikio	(101 km ²)
Kordie	(197 km ²)
Pilimpikou	(195 km ²)
Semapoun	(133 km ²)
Viveo	(189 km ²)

Fortuna Earn-in (to 30% Arrow)

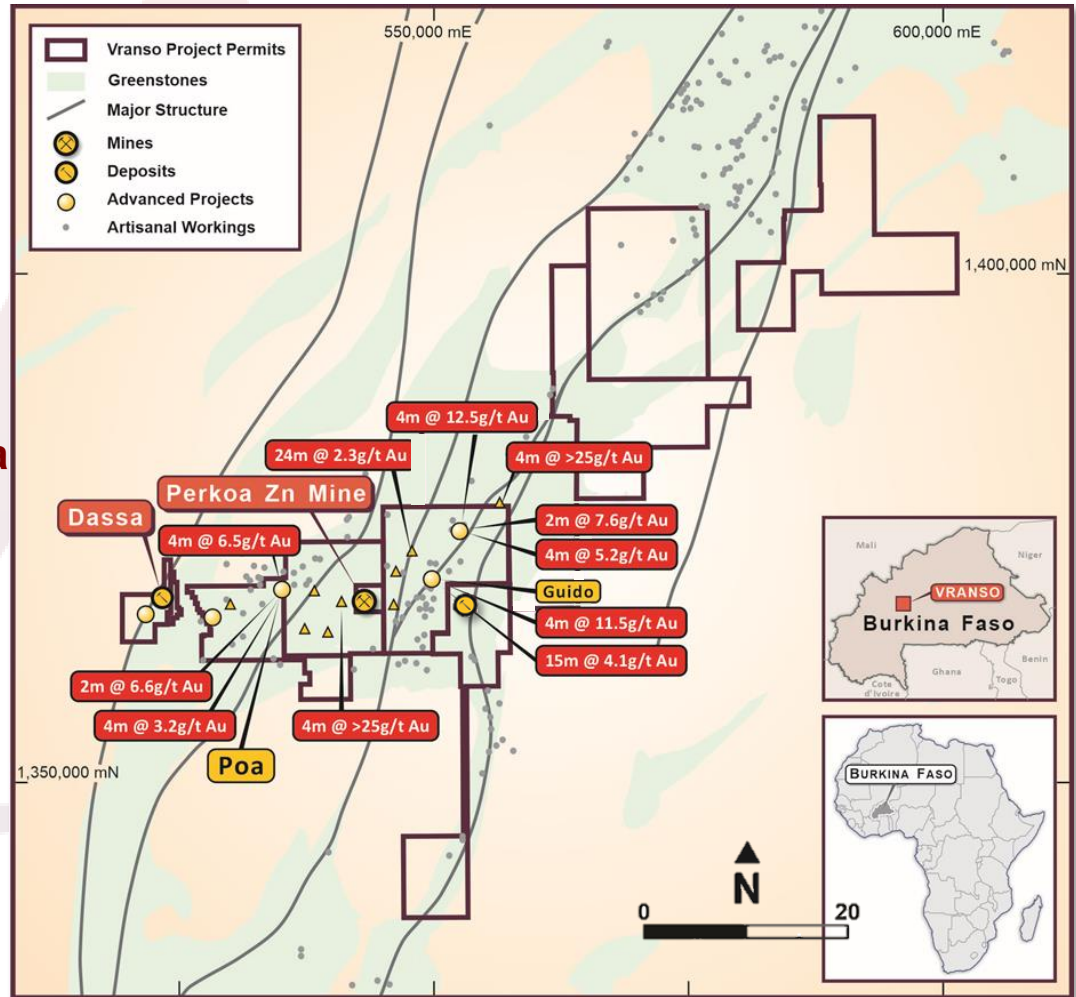
Konkoira	(74 km ²)
Fofora	(202 km ²)



Vranso Project – Consolidated Land Package

**ARROW IS UNLOCKING THE
POTENTIAL OF AN EMERGING
HIGH-GRADE GOLD DISTRICT
IN BURKINA FASO**

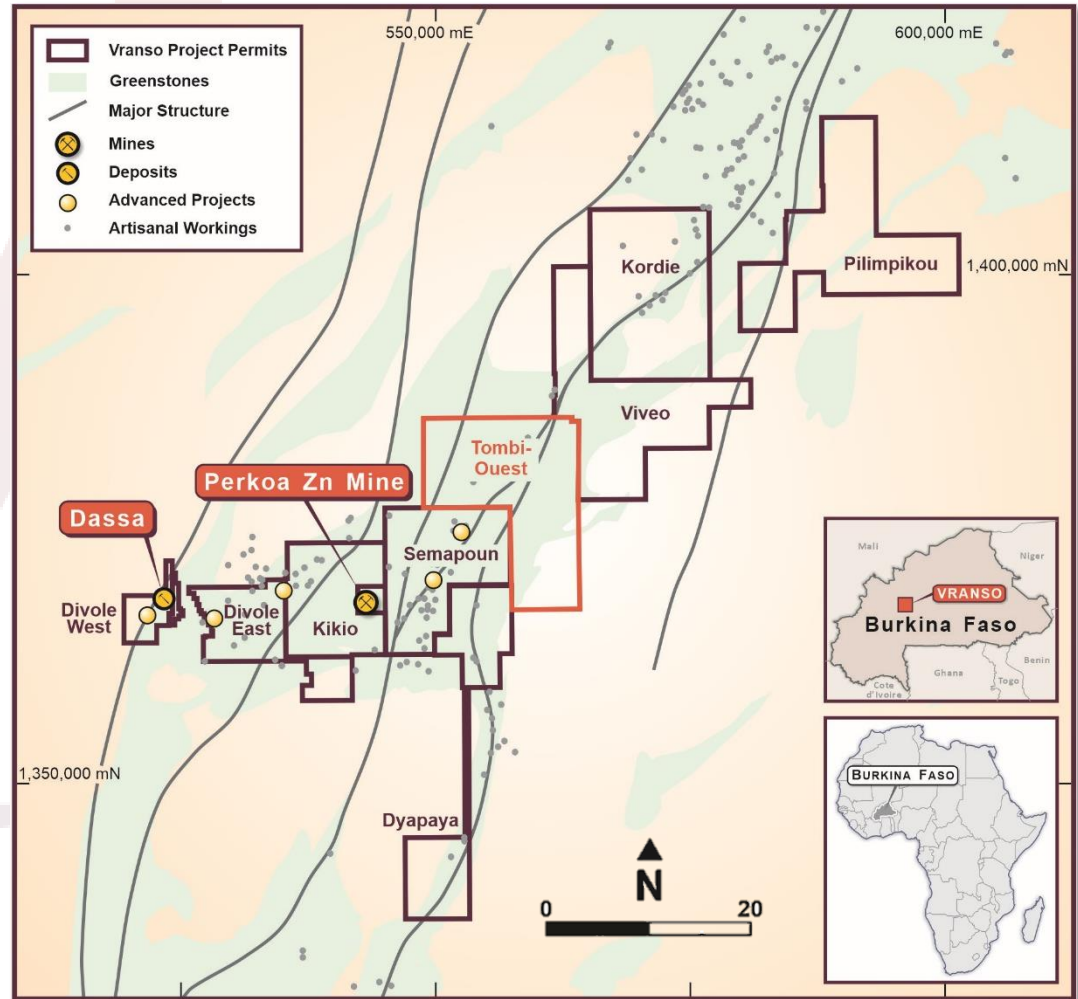
- Aggressively exploring multiple high-grade gold targets
- Building on success at our Dassa gold discovery
- Consolidating 85 km of underexplored mineralised belt
- Capitalising on existing infrastructure
- Experienced West African team



Vranso Project – Consolidated Land Package

**ARROW HAS SECURED
TOMBI-OUEST PERMIT
PROVIDING 85 KM OF CONTIGUOUS
EXPLORATION TENEMENTS IN THE
BOROMO BELT**

- Consolidating the highly prospective Boromo Belt
- Constantly in contact with neighbouring permit holders
- Further permit applications pending

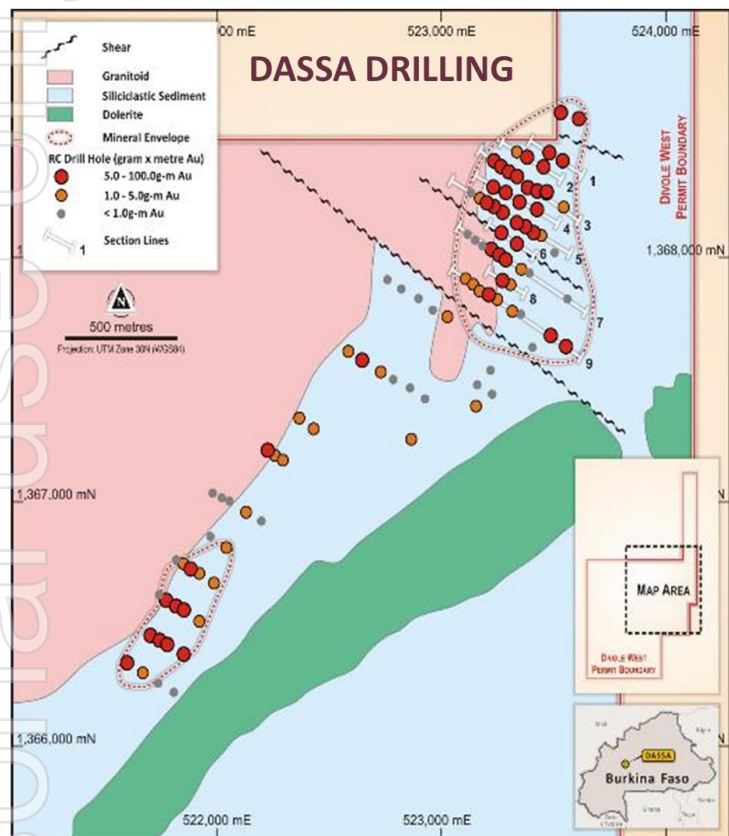


Dassa Discovery

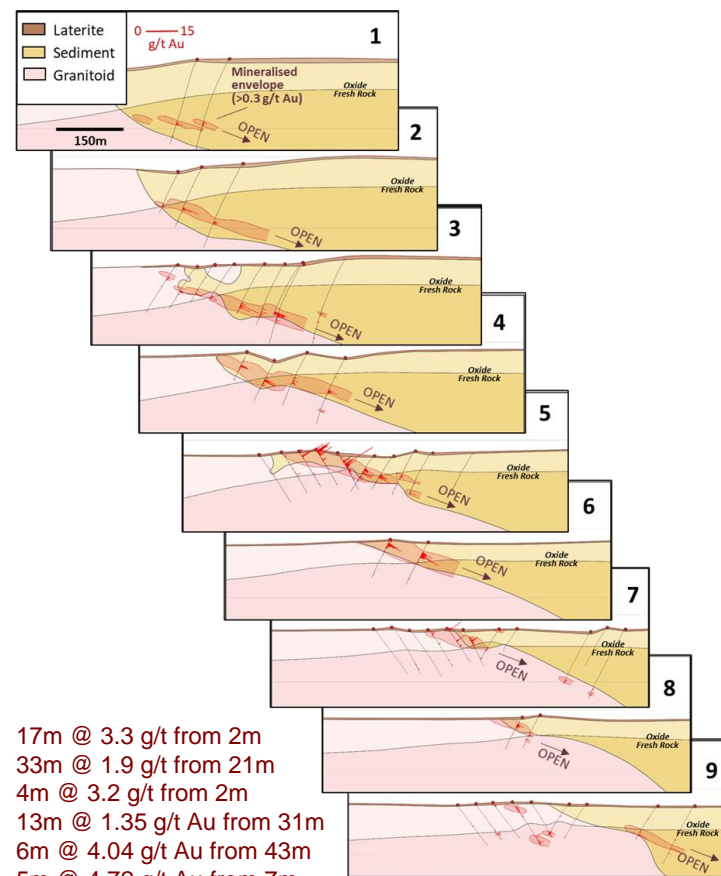


ARROW
MINERALS

Shallow, continuous, oxide gold
on granite-sediment contact



Stacked Sections
With Gold in Drillholes



Vranso Project – Arrow's Future Pipeline

Advanced Drilling

- Dassa Deposit (14m @ 3.24 g/t Au RC)
- Guido Deposit (15m @ 4.1g/t Au RC)
- Divole Fold Nose (9m @ 4.4g/t Au RC)
- Dassa South (3m @ 15.1g/t Au RC)

Discovery Drilling

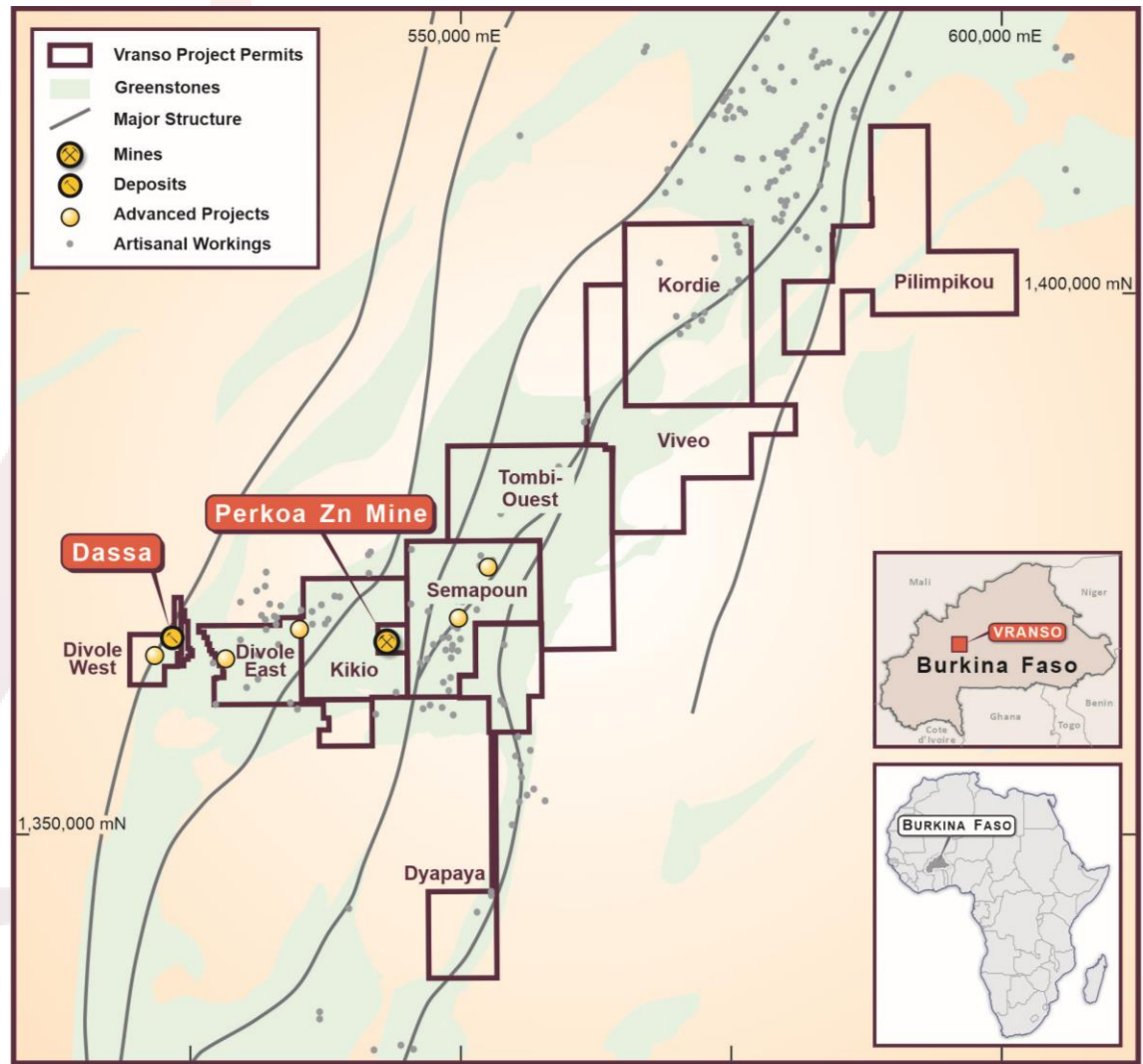
- Poa (4m @ 6.5g/t Au in in AC)

Target Delineation

- Follow-up of existing high-grade results
 - 4m @ >25g/t Au
 - 4m @ >25g/t Au
 - 24m @ 2.3g/t Au

Target Generation

- Historical data integration and analysis
- Regional geochemistry
- Detailed geophysical survey
- Vranso Project scale structural analysis



News Flow in Q1-Q3 FY2022

- © Regional geochemistry– [Q1 FY2022]
- © Detailed aeromagnetic survey [Q2 FY2022]
- © Auger Drilling – [Q2 FY2022]
- © Drilling –advanced targets [Q2 FY2022]
- © Discovery Drilling – [Q3 FY2022]
- © Target Generation [Q2-Q4 FY2022]

On Target for Success



ersonal use only



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