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PLACEMENT – CLEANSING NOTICE UNDER SECTIONS 708A AND 1012DA OF THE *CORPORATIONS ACT 2001* (CTH)

Date 2 September 2021

This notice is given by Goodman Limited (ACN 000 123 071) (GL), Goodman Funds Management Limited (ACN 067 796 641) (RE) as responsible entity of Goodman Industrial Trust (ARSN 091 213 839) (GIT) and Goodman Logistics (HK) Limited (ARBN 155 911 149) (GLHK), (together, Goodman) under sections 708A and 1012DA of the Corporations Act 2001 (Cth) (Corporations Act) (as modified by ASIC Instrument 21-0017).

Goodman has issued 4,843,373 new fully paid ordinary Goodman Stapled Securities, each comprising one share in GL, one CHESS Depository Interest over a share in GLHK and one unit in GIT (**New Securities**), under a placement.

Goodman gives notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act that:

1. Goodman issued the New Securities without disclosure to investors under Part 6D.2 of the Corporations Act and without a product disclosure statement for the New Securities being prepared;

2. Each of GL, GLHK and RE (as the issuer of units in GIT) is a disclosing entity and subject to regular reporting and disclosure obligations;

3. As at the date of this notice, each of GL, GLHK and RE has complied with:

    a. the provisions of chapter 2M of the Corporations Act as they apply to GL, GLHK and GIT respectively; and

    b. section 674 of the Corporations Act as it applies to GL, GLHK and GIT respectively;

4. as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

– ENDS –

Goodman Group
Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity for Goodman Industrial Trust | ARSN 091213 839

The Hayesbery, 1-11 Hayes Road, Rosebery NSW 2018 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

info-au@goodman.com | www.goodman.com

Authorised for release to the ASX by Carl Bicego, Company Secretary and Group Head of Legal.

For further information, please contact:

Media
Kerrie Muskens
Corporate Communications
Tel: + 612 9230 7400

Investors
James Inwood
Group Executive and Head of Stakeholder Relations
Tel: + 612 9230 7400

About Goodman

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Continental Europe, the United Kingdom, North America and Brazil. Goodman Group, comprised of the stapled entities Goodman Limited, Goodman Industrial Trust and Goodman Logistics (HK) Limited, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist investment managers of industrial property and business space globally.

Goodman's global property expertise, integrated own+develop+manage customer service offering and significant investment management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors.

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