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Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme: Althea Group Holdings Ltd (AGH)

ACN/ARSN: 626 966 943

1. Details of substantial holder (1)

Name: Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable): 107 576 821

The holder became a substantial holder on **31/08/2021**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	22,946,369	22,946,369	7.48%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	22,946,369 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	22,946,369 ORDINARY	22,946,369

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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 2/09/2021

Annexure 1

Consideration

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
3/05/2021	Regal Funds Management	Buy	30232.22	64876	Ordinary	64876
4/05/2021	Regal Funds Management	Buy	45478.48	100394	Ordinary	100394
17/05/2021	Regal Funds Management	Buy	5278.35	13710	Ordinary	13710
19/05/2021	Regal Funds Management	Buy	10435.56	27462	Ordinary	27462
20/05/2021	Regal Funds Management	Buy	24734.35	66170	Ordinary	66170
30/06/2021	Regal Funds Management	Buy	96523.05	316469	Ordinary	316469
31/08/2021	Regal Funds Management	Buy	3500000.16	14583334	Ordinary	14583334