

Market Announcement

6 September 2021

1st Group Limited (ASX: 1ST) – Trading Halt

Description

The securities of 1st Group Limited ('1ST') will be placed in trading halt at the request of 1ST, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 8 September 2021 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance (Sydney)

6 September 2021

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By email: tradinghaltssydney@asx.com.au

1st Group Limited (ASX: 1ST) – Trading halt request

Pursuant to ASX Listing Rule 17.1, 1st Group Limited (ACN 138 897 533) requests an immediate trading halt be granted by the ASX with respect to the Company's securities quoted on the Australian Securities Exchange.

In accordance with Listing Rule 17.1 the Company advises that:

- a) the reason for the request is pending an announcement in relation to a proposed capital raising;
- b) it anticipates that the trading halt will remain in place until the earlier of the commencement of normal trading on Wednesday 8 September 2021 or the release of an announcement by the Company in relation to the proposed capital raising;
- c) the Company is not aware of any reason why the trading halt should not be granted; and
- d) the capital raising is material to the Company.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

Elizabeth Spooner
Company Secretary