



## Announcement Summary

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### **Name of entity**

360 CAPITAL GROUP

### **Announcement type**

New announcement

### **Date of this announcement**

7/9/2021

### **ASX Security code and description of the class of +securities the subject of the buy-back**

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

### **The type of buy-back is:**

☒ Employee share scheme buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

360 CAPITAL GROUP

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

other

### Registration number

360 Capital Group Limited ACN 113 569 136 and 360  
Capital Investment Trust ARSN 104 552 598

### 1.3 ASX issuer code

TGP

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/9/2021

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



## Part 2 - Type of buy-back

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### 2.1 The type of buy-back is:

☒ Employee share scheme buy-back

For personal use only



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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#### **3A.1 Total number of +securities on issue in the class of +securities to be bought back**

230,047,551

#### **3A.2 Total number of +securities proposed to be bought back**

11,050,000

#### **3A.9 Are the +securities being bought back for a cash consideration?**

☒ Yes

#### **3A.9a Is the price to be paid for +securities bought back known?**

☒ No

#### **3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

#### **3A.9a.5 Indicative buy-back price per +security**

0.81000000

## Part 3B - Buy-back restrictions and conditions

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#### **3B.1 Does the buy-back require security holder approval?**

☒ No

#### **3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

☒ No



## Part 3C - Key dates

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### Employee Share Scheme, Selective and Other Buy-Backs

#### 3C.1 Anticipated date buy-back will occur

24/9/2021

## Part 3D - Other Information

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#### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Securities to be bought back at the value representing market value on the date of the buy back. Buy back is made under the Employee Share Scheme because the securities have lapsed in accordance with the terms of the plan.