

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	LawFinance Limited
ABN	72 088 749 008

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tim Storey
Date of last notice	1 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Prolex Holdings Limited ATF PHL Trust
Date of change	N/A
No. of securities held prior to change	14,863,315 Ordinary Shares (pre-consolidation)
Class	Ordinary Shares
Number acquired	N/A
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	148,634 Ordinary Shares (post-consolidation)

+ See chapter 19 for defined terms.

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Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	No acquisitions or disposals have occurred, however the Company has implemented a share consolidation since the previous notice was lodged.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	As announced on 31 August 2021, each non-executive director of the Company is entitled to a grant of 100,000 unlisted options, subject to shareholder approval, as a result of a reduction in directors' fees.
Nature of interest	Subject to shareholder approval, Mr Storey will be issued 100,000 unlisted options to acquire fully paid ordinary shares of the Company, each with an exercise price of A\$2.50 and expiring on 8 December 2024. The unlisted options will be issued under the Company's equity incentive plan and will vest on 8 December 2023.
Name of registered holder (if issued securities)	N/A
Date of change	31 August 2021
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	100,000 unlisted options (subject to receipt of shareholder approval).
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Each non-executive director has agreed to reduce their director's fee by \$25,000 in return for 100,000 unlisted options on the terms above.
Interest after change	100,000 unlisted options (subject to receipt of shareholder approval).

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A

⁺ See chapter 19 for defined terms.

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If prior written clearance was provided, on what date was this provided?	N/A
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Name of entity	LawFinance Limited
ABN	72 088 749 008

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Wattel
Date of last notice	20 March 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	N/A
No. of securities held prior to change	107,548,701 Ordinary Shares 61,431,818 Warrants 35,750,000 Unlisted Options (on a pre-consolidation basis)
Class	N/A
Number acquired	N/A
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	1,075,488 Ordinary Shares 614,319 Warrants 357,500 Unlisted Options (on a post-consolidation basis)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	No acquisitions or disposals have occurred, however the Company has implemented a share consolidation since the previous notice was lodged.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	As announced on 31 August 2021, each non-executive director of the Company is entitled to a grant of 100,000 unlisted options, subject to shareholder approval, as a result of a reduction in directors' fees. Mr Wattel is also entitled to an additional 100,000 unlisted options as compensation for his significant efforts in assisting the Company with its business development efforts.
Nature of interest	Subject to shareholder approval, Mr Wattel will be issued 200,000 unlisted options to acquire fully paid ordinary shares of the Company, each with an exercise price of A\$2.50 and expiring on 8 December 2024. The unlisted options will be issued under the Company's equity incentive plan and will vest on 8 December 2023.
Name of registered holder (if issued securities)	N/A
Date of change	31 August 2021
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	200,000 unlisted options (subject to receipt of shareholder approval).
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Each non-executive director has agreed to reduce their director's fee by \$25,000 in return for 100,000 unlisted options on the terms above. The additional 100,000 unlisted options therefore have the same deemed value.
Interest after change	200,000 unlisted options (subject to receipt of shareholder approval).

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	LawFinance Limited
ABN	72 088 749 008

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony Murphy
Date of last notice	2 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<ol style="list-style-type: none">1. Mrs Tracey Murphy. Anthony is a related party of Mrs Tracey Murphy.2. CWTW Superannuation Fund. Anthony is a related party of the CWTW Superannuation Fund.3. Lucerne Australia Pty Ltd. Anthony is a related party of Lucerne Australia Pty Ltd.
Date of change	3 September 2021
No. of securities held prior to change	15,011,250 Ordinary Shares (pre-consolidation)
Class	Ordinary Shares
Number acquired	5,000 Ordinary Shares (post-consolidation)
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	A\$4,245

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No. of securities held after change	155,113 Ordinary Shares (post-consolidation)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade. The Company has also implemented a share consolidation since the previous notice was lodged.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	As announced on 31 August 2021, each non-executive director of the Company is entitled to a grant of 100,000 unlisted options, subject to shareholder approval, as a result of a reduction in directors' fees.
Nature of interest	Subject to shareholder approval, Mr Murphy will be issued 100,000 unlisted options to acquire fully paid ordinary shares of the Company, each with an exercise price of A\$2.50 and expiring on 8 December 2024. The unlisted options will be issued under the Company's equity incentive plan and will vest on 8 December 2023.
Name of registered holder (if issued securities)	N/A
Date of change	31 August 2021
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	100,000 unlisted options (subject to receipt of shareholder approval).
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Each non-executive director has agreed to reduce their director's fee by \$25,000 in return for 100,000 unlisted options on the terms above.
Interest after change	100,000 unlisted options (subject to receipt of shareholder approval).

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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