

# ASX ANNOUNCEMENT

9 September 2021

## Lendlease Trust – Fund Payment Notice

### Notice for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953

Set out below are the components of the Lendlease Trust distribution for the six month period ended 30 June 2021 in respect of the following payment:

Record Date	23 August 2021
Payment Date	15 September 2021
Trust Distribution	4.058903 cents per unit

For Australian taxation purposes, Lendlease Trust is an attribution managed investment trust ("AMIT") for the year ended 30 June 2021.

Lendlease Trust declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ended 30 June 2021.

The components of the distribution are provided solely for the purposes of MIT non-resident withholding tax under Subdivisions 12-H and 12A-B of Schedule 1 of the Taxation Administration Act 1953, and should not be used for any other purpose.

Components of the Distribution	Cents per unit
Other Australian Taxable Income	0.592768
Clean Building MIT Income	0.812125
Capital gains in relation to Taxable Australian Property – Discount Method (doubled as required by s12A-110)	0.000000
Non-concessional MIT Income (NCMI)	0.000000
Income excluded from Non-concessional MIT Income (NCMI)	0.000000
<b>Fund Payment</b>	<b>1.404893</b>
Australian Interest Income	0.849245
<b>Total Amount Subject to Withholding Tax</b>	<b>2.254138</b>

This distribution includes a 'Fund Payment' of 1.404893 cents per unit pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ended 30 June 2021.

Australian resident securityholders should not rely on this notice for the purposes of completing their income tax returns. Details of the Lendlease Trust distribution components for the year ended 30 June 2021 will be provided in a tax statement which will be sent to securityholders on 15 September 2021 with the final distribution. In addition, a Tax Estimator is available within the Investor Centre on Lendlease's website ([www.lendlease.com](http://www.lendlease.com)). The Tax Estimator has been provided to assist investors in calculating the taxable components of their 2021 Lendlease Group distributions for the preparation of their 2021 Australian Individual Income Tax Return. The Estimator should be read together with the Lendlease Group Tax Return Guide 2021. A copy of the Lendlease Group Tax Return Guide 2021 is available online in the Taxation section of the Lendlease Group Investor Centre website.

### Authorised for lodgement by the Lendlease Group Disclosure Committee

Lendlease Corporation Limited ABN 32 000 226 228 and  
Lendlease Responsible Entity Limited ABN 72 122 883 185 AFS Licence 308983  
as responsible entity for Lendlease Trust ABN 39 944 184 773 ARSN 128 052 595

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