# National Exchange Proprietary Ltd

ABN 67 006 079 974

26 Francis Street Melbourne Vic 3000

9 September 2021 AU

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

Substantial shareholder Notice Form 604: Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder To: 360 Capital Group Ltd (ABN 18 113 569 136)

#### 1. Details of substantial holder(s)

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)

There was a change in the interests of the substantial holder on:
The previous notice was given to the company on
The previous notice was dated

9 September 2021
30 August 2021
30 August 2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

Class of securities	Previous notice		Current notice		
	Person's votes	Voting power (5) %	Person's votes	Voting power (5) %	
Ordinary fully paid					
shares	22,840,000	9.93%	25,000,000	10.86%	

Note: Voting power percentage based on an issued capital of 230,047,551 as per the 2021 annual report.

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of	Person whose relevant interest changed	Nature of	Consideration	Class and	Person
change		change	given in	number of	votes
		(6)	relation to	securities	affected
			change (7)	affected	
	National Exchange Pty Ltd (NEX) (ACN 006 079		\$\$\$\$\$\$\$	- 5,5,5	PN &
	974) as trustee for The Superfund Superfund &				NEX
	Prudential Nominees Pty Ltd (PN) (006 615 087)				
	& David Tweed				
6/09/2021		Buy	202,722.75	250,000	PN
3/09/2021	٠٠	Buy	204,039.26	250,000	PN
1/09/2021	· · ·	Buy	282,510.42	340,000	PN
31/08/2021	"	Buy	218,516.78	260,000	PN
30/08/2021	"	Buy	331,386.12	400,000	PN
1-Sep-21	66	Buy	132,946.08	160000	NEX
7-Sep-21	"	Buy	324,356.40	400,000	NEX
8 Sept21	"	Buy	29,342.09	36,185	NEX
9 Sept 21	"	Buy	52,136.06	63,815	NEX
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## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant	Registered	Person	Nature of relevant interest	Class and	Person's
interest	holder of	entitled to	(6)	number of	votes
	securities	be		securities	
		registered			
		as holder			
		(8)			
Prudential Nominees	Prudential	Prudential	Owner	15,500,000	15,500,000
Pty Ltd (PN)	Nominees Pty	Nominees			
	Ltd	Pty Ltd			
National Exchange	National	National	Trustee for The Superfund	9,500,000	9,500,000
Pty Ltd	Exchange Pty	Exchange	Superfund	ordinary fully	
	Ltd	Pty Ltd	_	paid shares	
David Tweed			Managing Director of	25,000,000	25,000,000
75			National Exchange Pty Ltd	ordinary fully	
UU			& Prudential Nominees Pty	paid shares	
20			Ltd		

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN /ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons names in this form are as follows:

Name	Address
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000
David Tweed	26 Francis Street Melbourne Vic 3000
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000

DAVID TWEED, DIRECTOR

9 September 2021