



Announcement Summary

Entity name

MITCHELL SERVICES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 10, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MSV	ORDINARY FULLY PAID	13,983,959	13/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MITCHELL SERVICES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149206333

1.3 ASX issuer code

MSV

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/9/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Aug-2021 08:43

Announcement Title

New - Proposed issue of securities - MSV

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

MSV : ORDINARY FULLY PAID

Issue date

13/9/2021

Issue details

Number of +securities to be quoted

13,983,959

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.42000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MSV : ORDINARY FULLY PAID	224,948,905

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MSVAA : PERFORMANCE RIGHTS	452,864
MSVAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,471,711