

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To, Company Name/Scheme **Myer Holdings Limited**

ACN/ARSN **119 085 602**

1. Details of substantial holder (1)

Name **Mitsubishi UFJ Financial Group, Inc.**

The holder ceased to be a substantial holder on 7 September 2021

The previous notice was given to the company on 9 September 2021

The previous notice was dated 9 September 2021

The holder became aware on 9 September 2021

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See annexure A to this notice					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

5. Signature

Dated 10 September 2021

Ryuichiro Sakuma

Authorised Signatory

Annexure A

This is annexure A of 1 page referred to in Form 605 (Notice of ceasing to be a substantial holder), signed by me and dated 10 September 2021.

R. Sakuma

Ryuichiro Sakuma

Authorised Signatory

Dated 10 September 2021

Date of change	Person whose relevant interest	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
07/09/2021	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	31,741.51	61,634	Fully Paid ordinary shares	61,634
07/09/2021	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	18,146.44	34,897	Fully Paid ordinary shares	34,897
07/09/2021	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	16,479.75	31,390	Fully Paid ordinary shares	31,390
07/09/2021	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	36,084.24	69,728	Fully Paid ordinary shares	69,728

Annexure B

This is annexure B of 1 page referred to in Form 605 (Notice of ceasing to be a substantial holder), signed by me and dated 10 September 2021.

R. Sakuma

Ryuichiro Sakuma

Authorised Signatory

Dated 10 September 2021

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International plc and OHIO PUBLIC EMPLOYEES RETIREMENT SYSTEM
Transfer Date	20191223; 20191230; 20200106; 20200108; 20200109; 20200110; 20200113; 20200114; 20200117; 20200128; 20200131; 20200205; 20200304; 20200306; 20200309; 20200326; 20200327; 20200330; 20210120; 20210201; 20210205; 20210216; 20210219; 20210223; 20210224; 20210225; 20210226; 20210301; 20210302; 20210303; 20210305; 20210308; 20210311; 20210326; 20210330; 20210519; 20210527; 20210616; 20210623; 20210817; 20210820; 20210824;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.