

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder****To: Company Name/Scheme****PM CAPITAL GLOBAL OPPORTUNITIES FUND LIMITED****ACN/ARSN:**

166 064 875

**1. Details of substantial holder (1)****Name:** Paul Moore, Roaring Lion Pty Ltd, Horizon Investments Australia Pty Ltd, and others named below**ACN/ARSN:** N/A, 003 271 485, 084 577 444

There was a change in the interests of the substantial holder on: 13/09/2021

The previous notice was given to the company on: 24/03/2021

The previous notice was dated: 24/03/2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power	Person's votes	Voting power (6)
Ordinary shares	66,028,461	18.79%	65,882,176	16.89%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See <b>Annexure 'A'</b> for trades since last notice. The reduction in % interest is as a result of the Company issuing 37,303,567 new ordinary shares on 13 September 2021 under its Share Purchase Plan.					

**4. Details of present relevant holders**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Horizon Investments Australia Pty Ltd in trust for George Hawkins Pty Limited	Horizon Investments Australia P/L <George Hawkins P/L>	Horizon Investments Australia P/L <George Hawkins P/L>	Direct holding	4994387 Fully Paid Ordinary	4,994,387
Horizon Investments Australia Pty Ltd as trustee for the Hawkins Trust	Entities listed above	Entities listed above	By virtue of section 608(3) of the Corporations Act 2001	4994387 Fully Paid Ordinary	4,994,387
Horizon Investments Australia Pty Ltd <Hawkins Trust> ('HAW')	Horizon Investments Australia P/L <Hawkins Trust>	Horizon Investments Australia P/L <Hawkins Trust>	Direct holding	10608096 Fully Paid Ordinary	10,608,096
Horizon Investments Australia Pty Ltd <Hawkins Trust> ('HWG')	Morgan Stanley (custodian) / HSBC Custody Nom (Aust) (sub-custodian)	Morgan Stanley (custodian) / HSBC Custody Nom (Aust) (sub-custodian)	By virtue of section 608(3) of the Corporations Act 2001	29571022 Fully Paid Ordinary	29,571,022
Horizon Investments Australia Pty Ltd	Entities listed above	Entities listed above	By virtue of section 608(3) of the Corporations Act 2002	45173505 Fully Paid Ordinary	45,173,505
Roaring Lion Pty Ltd <Roaring Lion Super Fund> ('LION')	Roaring Lion P/L <Roaring Lion Super Fund>	Roaring Lion P/L <Roaring Lion Super Fund>	Direct holding	20708671 Fully Paid Ordinary	20,708,671
Paul Moore	Entities listed above	Entities listed above	By virtue of section 608(3) of the Corporations Act 2001	65882176 Fully Paid Ordinary	65,882,176

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name of ACN/ARSN	Nature of Association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
PM Capital Limited (PMC)	Lvl 11 - 68 York Street Sydney NSW 2000
Paul Moore	c/- Lvl 11 - 68 York Street Sydney NSW 2000
Horizon Investments Australia Pty Ltd	c/- Lvl 11 - 68 York Street Sydney NSW 2000
Horizon Investments Australia Pty Ltd as trustee for the Hawkins Trust	c/- Lvl 11 - 68 York Street Sydney NSW 2000
Horizon Investments Australia Pty Ltd in trust for George Hawkins Pty Limited	c/- Lvl 11 - 68 York Street Sydney NSW 2000
Roaring Lion Pty Ltd as trustee for the Roaring Lion Super Fund	c/- Lvl 11 - 68 York Street Sydney NSW 2000

**Signature**

print name: Paul Moore

Capacity: Director and personally

Sign here: Signed - P.Moore

Date: 13 September 2021

**ANNEXURE 'A'**

This is the annexure marked 'A' of 1 page(s) referred to in the Notice of change in interests of substantial holder.

Date of Change	Person whose relevant interest changed	Nature of change	Consideration	Number of securities affected	Class	Person's votes affected
25-Mar-21	PMC	Bought	-\$299,201	235,647	FPO	235,647
25-Mar-21	LION	Bought	-\$493,413	388,605	FPO	388,605
25-Mar-21	HAW	Bought	-\$255,787	201,454	FPO	201,454
25-Mar-21	HWB	Bought	-\$270,066	212,701	FPO	212,701
25-Mar-21	LION	Bought	-\$125,500	100,000	FPO	100,000
29-Apr-21	LION	Bought	-\$131,777	99,831	FPO	99,831
21-Jun-21	PMC	Off-Market	\$19,885,568	-12,747,159	FPO	-12,747,159
21-Jun-21	G.Hawkins	Off-Market	-\$7,791,244	4,994,387	FPO	4,994,387
21-Jun-21	HWB	Off-Market	-\$9,702,021	6,219,244	FPO	6,219,244
21-Jun-21	LION	Off-Market	-\$232,448	149,005	FPO	149,005