



COLLINS FOODS LIMITED

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ASX RELEASE

COLLINS FOODS REFINANCES DEBT FACILITIES

Tuesday, 14 September 2021: Collins Foods Limited (ASX: CKF) today announced that the Group has entered into binding documentation to refinance its existing syndicated debt facilities.

The existing facilities of \$265 million and €80 million will be refinanced under a new syndicated facility agreement comprising \$200 million and €120 million revolving facilities (**New Facilities**). Of the New Facilities, \$168 million and €76.5 million will be drawn on financial close, with funding headroom provided by the undrawn amounts.

The tenor of the New Facilities are a blend of 3 years and 5 years, with \$120 million and €75 million maturing on 31 October 2024 and the remaining \$80 million and €45 million maturing on 31 October 2026.

"Collins Foods has a strong relationship with its banking syndicate, and the terms of the New Facilities recognise the credit quality of our Company. The New Facilities will support our ongoing operational strategy in Australia and internationally to deliver long-term sustainable growth in earnings and shareholder value," said Drew O'Malley, Collins Foods Managing Director & CEO.

ENDS

Authorised for release by the Board

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About us

Collins Foods Limited (ASX: CKF) is a KFC and Taco Bell franchisee in Australia and KFC franchisee in the Netherlands and Germany, and the franchisor for Sizzler in Asia. The Company seeks continuous improvement in all areas of its operations and work towards the following mission: "Restaurants Done Better." For further information please visit www.collinsfoods.com