



ASX ANNOUNCEMENT

FOR IMMEDIATE RELEASE TO THE MARKET

PPK Group Limited – ASX Code: PPK

Tuesday 14 September 2021

Li-S Energy conditional approval

PPK Group Limited (ASX Code: PPK) provides an update to the market in relation to the proposed listing of Li-S Energy Limited (LiS).

LiS has now received conditional listing approval from ASX and is focused on promptly working through the outstanding conditions. The main outstanding step is receipt by LiS of the remaining escrow deeds (known as 'restriction deeds') for particular classes of existing securities. This is a common step in connection with a new listing by ASX and requires those securities to be placed into escrow for an escrow period of either 12 or 24 months. While in escrow, those securities are not quoted by ASX and cannot be disposed of by the holder. The predominant classes of relevant holders are directors, related parties and pre-IPO investors.

PPK will make a further announcement when a revised timetable can be provided.

This announcement has been made and authorised by the PPK Group Board.

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