

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme **AF Legal Group Ltd**

ACN/ARSN **063 366 487**

1. Details of substantial holder (1)

Name **Auxano Asia Pte Ltd**

ACN/ARSN (if applicable) **Glen Dobbie**

The holder became a substantial holder on **09/09/2021**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-----------------------------------|----------------------|--------------------|------------------|
| Fully paid ordinary shares | 4,303,786 | 4,303,786 | 5.73% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--|---|--------------------------------------|
| 1. Auxano Asia Pte Ltd 2. Glen Dobbie | 1. Relevant interest under section 608(1) of the Corporations Act 2001 (Cth) as the registered holder of 4,125,000 shares. 2. Relevant interest in the shares held by Auxano Asia Pte Ltd pursuant to sections 608(1)(b) and 608(1)(c) as Glen Dobbie has the power to exercise voting rights attached to the shares and power to dispose of the shares. | 4,125,000 fully paid ordinary shares |
| Glen Dobbie | Relevant interest under sections 608(1)(b) and 608(1)(c) of the Corporations Act 2001 (Cth) as Glen Dobbie has the power to exercise voting rights attached to the shares and power to dispose of the shares held by his spouse, Rosheeni Dobbie. | 178,786 fully paid ordinary shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------------|
| Glen Dobbie | Auxano Asia Pte Ltd | Auxano Asia Pte Ltd | 4,125,000 fully paid ordinary shares |

| | | | |
|-------------|-----------------|-----------------|------------------------------------|
| Glen Dobbie | Rosheeni Dobbie | Rosheeni Dobbie | 178,786 fully paid ordinary shares |
|-------------|-----------------|-----------------|------------------------------------|

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| See Annexure A | | | | |
| | | | | |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |
| | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------|--|
| Glen and Rasheeni Dobbie | 07-04 38 Martin Road, 239059, Singapore |
| Auxano Asia Pte Ltd | 30 Cecil Street, 19-06 Prudential Tower 049712 Singapore |

Signature

| | | | |
|------------|---|----------|---|
| print name | Glen Dobbie | capacity | Individual capacity and as the Sole Director of Auxano Asia Pte Ltd |
| sign here |  | date | 14/09/2021 |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Annexure A

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration | Class and number of securities |
|--------------------------------------|---------------------|--|------------------------------------|
| Auxano Asia Pte Ltd and Glenn Dobbie | 31 May 2021 | Off-market transfer between Oscar Churchill Pty Ltd and Auxano Asia Pte Ltd to transfer 750,000 shares for nil consideration. | 750,000 fully paid ordinary shares |
| Auxano Asia Pte Ltd and Glenn Dobbie | 5 August 2021 | Off market transfer from Auxano HK Limited to Auxano Asia Pte Ltd, which are both entities controlled by Glenn Dobbie, for deemed consideration of \$0.58 per share. | 500,000 fully paid ordinary shares |
| Auxano Asia Pte Ltd and Glenn Dobbie | 8 September 2021 | Conversion of 800,000 vested performance rights for nil consideration. | 800,000 fully paid ordinary shares |