



## Announcement Summary

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### Entity name

MILTON CORPORATION LIMITED

### Security on which the Distribution will be paid

MLT - ORDINARY FULLY PAID

### Announcement Type

New announcement

### Date of this announcement

16/9/2021

### Distribution Amount

AUD 0.37000000

### Ex Date

21/9/2021

### Record Date

22/9/2021

### Payment Date

5/10/2021

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

MILTON CORPORATION LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

18000041421

#### 1.3 ASX issuer code

MLT

#### 1.4 The announcement is

☒ New announcement

#### 1.5 Date of this announcement

16/9/2021

#### 1.6 ASX +Security Code

MLT

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

☒ Special

#### 2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

#### 2A.4 +Record Date

22/9/2021

#### 2A.5 Ex Date

21/9/2021



## 2A.6 Payment Date

5/10/2021

## 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

## 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

## 2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.37000000

## 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

## 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

## 2A.12 Does the +entity have tax component information apart from franking?

☒ No

## Part 3B - Special dividend/distribution

### 3B.1 Is the special dividend/distribution estimated at this time?

☒ No

### 3B.1a Special dividend/distribution estimated amount per +security

AUD

### 3B.1b Special dividend/distribution amount per +security

AUD 0.37000000

### 3B.2 Is special dividend/distribution franked?

☒ Yes

### 3B.2a Is the special dividend/distribution fully franked?

☒ Yes

### 3B.3 Percentage of special dividend/distribution that is franked

100.0000 %

### 3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.37000000

**3B.5 Percentage of special dividend/distribution that is unfranked**

0.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.00000000

**Part 5 - Further information****5.1 Please provide any further information applicable to this dividend/distribution**

Payment of the Special Dividend is subject to the conditions set out in section 6.7 of the Scheme Booklet dated 5 August 2021, which includes the scheme of arrangement between Milton and its shareholders (other than Washington H. Soul Pattinson and Company Limited and its subsidiaries) (Scheme) being approved at the second court hearing on 20 September 2021 and the Scheme becoming effective.

**5.2 Additional information for inclusion in the Announcement Summary**