

## **Announcement Summary**

# **Entity name**

QBE INSURANCE GROUP LIMITED

#### Date of this announcement

Friday September 17, 2021

The +securities the subject of this notification are:

**Other** 

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
QBEAJ	SUBORDINATED CONVERTIBLE NOTES	4,000	13/09/2021

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

QBE INSURANCE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

28008485014

1.3 ASX issuer code

**JBE** 

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/9/2021



Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

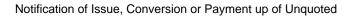
Other

## Please specify

Settlement of GBP400m of Fixed Rate Resetting Subordinated Notes due 2038.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")





Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

**QBEAJ: SUBORDINATED CONVERTIBLE NOTES** 

Date the +securities the subject of this notification were issued

13/9/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Subordinated Notes are required to be converted into ordinary shares in QBE or written-off in whole or in part if APRA determines QBE is or would become non-viable.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to ASX announcements on 2 and 6 September 2021.



## Issue details

## Number of +securities

4,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being

paid?

GBP - Pound Sterling

What was the issue price per +security?

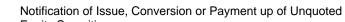
GBP 100,000.00000000

Purpose of the issue

Other

**Additional Details** 

General corporate purposes





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

1,475,163,973 **QBE: ORDINARY FULLY PAID** 

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

QBEAL: EMPLOYEE CONDITIONAL RIGHTS 9,478,264

QBEAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 35,985

**QBEAJ: SUBORDINATED CONVERTIBLE NOTES** 71,423



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ☑ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ N/A