



## Announcement Summary

**Entity name**

KLEOS SPACE S.A

**Date of this announcement**

Friday September 17, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                            | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---|--|------------|
| KSSAE              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 8,901,175  | 17/09/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KLEOS SPACE S.A

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

625668733

**1.3 ASX issuer code**

KSS

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

17/9/2021



## Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

#### Announcement Date and Time

06-Sep-2021 12:25

#### Announcement Title

New - Proposed issue of securities - KSS

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

KSSAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

17/9/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

**Number of +securities**

8,901,175

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching options issued in respect of Placement



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description   | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| KSS : CHESS DEPOSITARY INTERESTS 1:1 | 162,398,436                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| KSSAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 15,716,175                           |
| KSSAF : WARRANTS  | 5,604,506                            |