



Authorised for release by the Board of Directors  
Redcape Hotel Group Management Ltd

20 September 2021

**DELISTING OF REDCAPE – DRAFT PRODUCT DISCLOSURE STATEMENT**  
**AVAILABLE AT [www.redcape.com.au/investor-centre](http://www.redcape.com.au/investor-centre)**

Redcape Hotel Group Management Ltd as Responsible Entity of Redcape Hotel Group (ASX:RDC) (“Redcape” or the “Group”) announced on Friday, 10 September 2021 that the Proposal to delist Redcape was approved by securityholders. Redcape is pleased to confirm the Buy-Back and Rights Issue, as described in the Explanatory Statement dated 18 August 2021, are now open and will close on Monday, 18 and Thursday, 21 October 2021 respectively. The Delisting is expected to take effect from Tuesday, 2 November 2021.

Redcape has today released a draft Product Disclosure Statement, with the final Product Disclosure Statement to be released on Tuesday, 2 November 2021 in line with Redcape’s delisting. The draft Product Disclosure Statement contains detailed information regarding Unlisted Redcape including fund features, investment strategy and risks. This is a draft and may change. You are encouraged to access the final Product Disclosure Statement following the instructions below and read it in its entirety before making a decision regarding your investment in Redcape.

A copy of the draft Product Disclosure Statement for Unlisted Redcape (and the final version once available) can be accessed and downloaded at [www.redcape.com.au/investor-centre](http://www.redcape.com.au/investor-centre).

**Purpose of this letter**

This letter is to provide you with information regarding how you can access the draft Product Disclosure Statement, and the final Product Disclosure Statement once available.

Capitalised terms used in this letter have the same meaning as in the draft Product Disclosure Statement dated 20 September 2021 or the Notice of Meeting and Explanatory Statement dated 18 August 2021 unless otherwise defined or if the context otherwise requires.

**Redcape**  
HOTEL GROUP

**About Redcape Hotel Group (Redcape)**

Redcape is one of Australia’s leading pub and hotel operators. The Redcape portfolio comprises 36 quality hotels (34 Freehold Going Concerns and 2 Leasehold Going Concerns) strategically located across New South Wales and Queensland and has a clear focus on delivering excellent and responsible service, maintaining high quality facilities, advancing the training and development of its people and contributing positively to the communities in which it operates. [www.redcape.com.au](http://www.redcape.com.au)

*Redcape Hotel Group Management Ltd (ACN 610 990 004) (AFSL 505932) is the responsible entity of Redcape Hotel Trust I (ARSN 629 354 614) and Redcape Hotel Trust II (ARSN 629 354 696) (together “Redcape” or “Redcape Hotel Group”). MA Hotel Management Pty Ltd (ACN 619 297 228) is the appointed investment manager and hotel operator of Redcape.*

If you encounter any issues in accessing the draft Product Disclosure Statement online, or have any questions concerning your investment in Redcape, please contact the information line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) between 8:30am and 5:30pm (Sydney time) Monday to Friday, for assistance.

Yours sincerely,



**Mr. Dan Brady**

CEO, Redcape Hotel Group Management Ltd

**-ENDS-**

**For information please contact:**

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