Announcement Summary

Entity name

ARENA REIT.

Security on which the Distribution will be paid

ARF - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

20/9/2021

Distribution Amount

AUD 0.03950000

Ex Date

29/9/2021

Record Date

30/9/2021

Payment Date

4/11/2021

DRP election date

Friday October 1, 2021 17:00:00

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ARENA REIT.

1.2 Registered Number Type

other

Registration Number

Arena REIT Limited ABN 89 602 365 186
Arena REIT No. 1 ARSN 106 891 641
Arena REIT No. 2 ASRN 101 067 878

1.3 ASX issuer code

ARF

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

20/9/2021

1.6 ASX +Security Code

ARF

ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☑ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/9/2021

2A.4 +Record Date

30/9/2021

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2A.5 Ex Date

29/9/2021

2A.6 Payment Date

4/11/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

☑ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.03950000

Estimated or Actual?

☑ Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☑ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☑ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☑ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☑ Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☑ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.03950000

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3A.2 Is the ordinary dividend/distribution franked?
☑ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.03950000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

https://www.arena.com.au/investor-centre/tax-information

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97	0.013014	☑ Estimated
Managed investment trust fund payments	9.105	0.024474	☑ Estimated
Franked distributions from trusts	9.120		
Gross cash distribution	9.121	0.039500	☑ Actual

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Interest exempt from withholding	9.122		
Capital Gains discount method Non-Taxable Australian property	9.124		
Capital gains other Non-Taxable Australian property	9.126		
Other income	9.130	0.002012	☑ Estimated
Royalties	9.135		
NCMI			
Excluded from NCMI			

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?
☑ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP
Friday October 1, 2021 17:00:00

4A.3 DRP discount rate
1.5000 %

4A.4 Period of calculation of reinvestment price

Start Date	End Date
4/10/2021	15/10/2021

4A.5 DRP price calculation methodology
The daily volume weighted average market price for all ARF stapled securities sold on the ASX and Chi-X for a period of 10 consecutive trading days, less the DRP discount

4A.6 DRP Price (including any discount):
AUD

4A.7 DRP +securities +issue date
4/11/2021

4A.8 Will DRP +securities be a new issue?
☑ Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
☑ Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
☑ No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
☑ No

4A.11 Are there any other conditions applying to DRP participation?
☑ No

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4A.12 Link to a copy of the DRP plan rules

https://www.arena.com.au/about/governance

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

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