



Announcement Summary

Entity name

CATAPULT GROUP INTERNATIONAL LTD

Announcement Type

New announcement

Date of this announcement

Monday September 20, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAT	ORDINARY FULLY PAID	946,485	20/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATAPULT GROUP INTERNATIONAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53164301197

1.3 ASX issuer code

CAT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

23-Jun-2021 09:48

Announcement Title

New - Proposed issue of securities - CAT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CAT : ORDINARY FULLY PAID

Issue date

20/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

420,660

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.90000000

Any other information the entity wishes to provide about the +securities to be quoted

Ms Michelle Guthrie was issued 420,660 placement Shares for A\$799,254 pursuant to a Directors' placement announced on ASX on 23 June 2021.

Number of +securities to be quoted

525,825

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

USD - US Dollar

What is the issue price per +security?

USD 1.39000000

Any other information the entity wishes to provide about the +securities to be quoted

Mr Thomas Bogan was to pay A\$999,067.50 as consideration for the 525,825 placement Shares to be issued to him pursuant to a Directors' placement announced on ASX on 23 June 2021. The Company determined that it was beneficial for it to receive USD instead of AUD as consideration for these placement Shares. Mr Bogan agreed with this approach. A spot USD/AUD exchange rate of 1.366858 from 17 September 2021 was used to calculate the equivalent US\$730,922.67 consideration, which was paid.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAT : ORDINARY FULLY PAID	231,924,764

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CATAK : OPTION EXPIRING 31-MAY-2025 EX \$1.30	3,820,181
CATAM : PERFORMANCE RIGHTS LTI	1,238,360
CATAL : PERFORMANCE RIGHTS STI	2,931,282
CATAJ : SERVICE RIGHTS	899,702
CATAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,007,902
CATAH : PERFORMANCE RIGHTS	2,343,447