

Market Announcement

23 September 2021

APN Industria REIT (ASX: ADI) – Trading Halt

Description

The securities of APN Industria REIT ('ADI') will be placed in trading halt at the request of ADI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 24 September 2021 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

Responsible Entity:

APN Funds Management Limited
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Todd Lewis
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By Email: todd.lewis@asx.com.au
cc. tradinghaltsmelbourne@asx.com.au

Dear Sir

APN Industria REIT – Request for Trading Halt

Industria Company No.1 Limited (ACN 010 794 957) ("**Company**") and APN Funds Management Limited (ACN 080 674 479) ("**Responsible Entity**") in its capacity as responsible entity of Industria Trust No. 1 (ARSN 125 862 875), Industria Trust No. 2 (ARSN 125 862 491), Industria Trust No. 3 (ARSN 166 150 938) and Industria Trust No. 4 (ARSN 166 163 186) ("**Trusts**") (the Company and APN FM together the **Issuers** and the Company and the Trusts together "**APN Industria REIT**" or "**ADI**") (ASX Code: ADI) requests an immediate halt in trading of ADI's securities to apply from the commencement of trading on 23 September 2021 pursuant to ASX Listing Rule 17.1.

ADI provides the following information for the purposes of ASX Listing Rule 17.1:

- the trading halt is requested pending an announcement by ADI in relation to material property acquisitions and a proposed equity raising;
- ADI requests that the trading halt remain in place until the earlier of a further announcement to the market by ADI in relation to completion of the equity raising, and the commencement of trading on 24 September 2021; and
- ADI is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me on 8656 1043 if there are any queries regarding the request.

Your sincerely



Chantal Churchill
Company Secretary

About APN Industria REIT

APN Industria REIT ('Industria') (ASX code: ADI) is a listed Australian real estate investment trust which owns interests in office and industrial properties that provide functional and affordable workspaces for business. Industria's \$1.1 billion portfolio of 39 properties located across the major Australian cities provides sustainable income and capital growth prospects for security holders over the long term. Industria has a target gearing band of 30 – 40%, providing flexibility for future growth without compromising the low-risk approach to management. Industria is governed by a majority Independent Board, and managed by Dexu (ASX:DXS), one of Australia's leading fully integrated real estate groups, with over 35 years of expertise in property investment, funds management, asset management and development.

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