

Announcement Summary

Entity name

APN CONVENIENCE RETAIL REIT

Announcement Type

New announcement

Date of this announcement

Thursday September 23, 2021

The +securities to be quoted are:

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AQR	FULLY PAID UNITS STAPLED SECURITIES	2,999,599	23/09/2021
Refer to next page f	or full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

APN CONVENIENCE RETAIL REIT

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

Convenience Retail REIT No.1 (ARSN 101 227 614) Convenience Retail REIT No.2 (ARSN 619 527 829) Convenience Retail REIT No.3 (ARSN 619 527 856)

1.3 ASX issuer code

AQR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1.5 Date of 23/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and

Announcement Title

Selected Appendix 3B to submit quotation request

Time

17-Aug-2021 10:28

New - Proposed issue of securities -

AQR

An offer of +securities under a +securities

purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

⊘ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AQR: FULLY PAID UNITS STAPLED SECURITIES

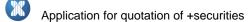
Issue date

23/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

		Total percentage of +securities held
Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,999,599

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 3.50000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

AQR: FULLY PAID UNITS STAPLED SECURITIES

139,147,982

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue