



Announcement Summary

Entity name

COMMS GROUP LTD

Date of this announcement

Thursday September 23, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	7,500,000	23/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMMS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64619196539

1.3 ASX issuer code

CCG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options granted as consideration to Bell Potter Securities for corporate broking services.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

23/9/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Tr1 - 2.5m Opt vest on issue, ex price \$0.12
Tr2 - 2.5m Opt vest 6 mnths after issue, ex price \$0.15
Tr3 - 2.5m Opt vest 12 mnths after issue, ex price \$0.20
Ex date 23/09/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Bell Potter Securities has been appointed to provide corporate broking and other equity capital markets related services

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

For personal use only



Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part consideration for provision of corporate broking and other equity capital markets related services

Purpose of the issue

To pay for services rendered

Additional Details

Tranche 1 Options vest on date of issue, ex price \$0.12, ex date 23/09/2024

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part consideration for provision of corporate broking and other equity capital markets related services

Purpose of the issue

To pay for services rendered

Additional Details

Tranche 2 Options vest 6 months after date of issue, ex price \$0.15, ex date 23/09/2024

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part consideration for provision of corporate broking and other equity capital markets related services

Purpose of the issue

To pay for services rendered



Additional Details

Tranche 3 Options vest 12 months after date of issue, ex price \$0.20, ex date 23/09/2024

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CCG : ORDINARY FULLY PAID	340,329,715

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CCGAC : PERFORMANCE RIGHTS	25,500,000
New class - code to be confirmed : Options	7,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No