Announcement Summary

**Entity name**

OSTEOPORE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 23, 2021

**The +securities to be quoted are:**

☑ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| OSX | ORDINARY FULLY PAID | 3 | 11/12/2018 |
| OSX | ORDINARY FULLY PAID | 2,000,000 | 06/06/2019 |
| OSX | ORDINARY FULLY PAID | 1,953,491 | 19/06/2019 |
| OSX | ORDINARY FULLY PAID | 35,276,944 | 17/09/2019 |

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

**1.1 Name of entity**

OSTEOPORE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

630538957

**1.3 ASX issuer code**

OSX

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

23/9/2021

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## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

☑ +Restricted securities where the escrow period has expired or is about to expire

**2.2 The +securities to be quoted are:**

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**
**ASX +security code and description**

OSXAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**
**ASX +security code and description**

OSX : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

3

**And the date the escrow restrictions have ceased or will cease**

23/9/2021

**Issue date**

11/12/2018

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☑ Yes

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Issue details

**Number of +securities to be quoted**

3

**Are the +securities being issued for a cash consideration?**

☑ No

**Please describe the consideration being provided for the +securities**

Existing shares on issue at IPO, released from ASX escrow.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

3.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Note 16 of the Company's 2019 Annual Report at https://www.asx.com.au/asxpdf/20200401/pdf/44gl8dfkpqvxjg.pdf

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**
**ASX +security code and description**

OSXAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**
**ASX +security code and description**

OSX : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,000,000

**And the date the escrow restrictions have ceased or will cease**

23/9/2021

**Issue date**

6/6/2019

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**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**
Yes

Issue details

**Number of +securities to be quoted**

2,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Existing shares on issue at IPO, released from ASX escrow.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Note 16 of the Company's 2019 Annual Report at https://www.asx.com.au/asxpdf/20200401/pdf/44gl8dfkpqvxjg.pdf

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**
**ASX +security code and description**

OSXAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**
**ASX +security code and description**

OSX : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,953,491

**And the date the escrow restrictions have ceased or will cease**

23/9/2021

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**Issue date**

19/6/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☑ Yes

Issue details

**Number of +securities to be quoted**

1,953,491

**Are the +securities being issued for a cash consideration?**

☑ No

**Please describe the consideration being provided for the +securities**

Existing shares on issue at IPO, released from ASX escrow.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

252,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Note 16 of the Company's 2019 Annual Report at https://www.asx.com.au/asxpdf/20200401/pdf/44gl8dfkpqvxjg.pdf

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**
**ASX +security code and description**

OSXAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**
**ASX +security code and description**

OSX : ORDINARY FULLY PAID

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**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

35,276,944

**And the date the escrow restrictions have ceased or will cease**

23/9/2021

**Issue date**

17/9/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

## Issue details

**Number of +securities to be quoted**

35,276,944

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Escrowed portion of the shares issued under the IPO Consideration Offer, released from ASX escrow.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

7,055,388.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Note 16 of the Company's 2019 Annual Report at https://www.asx.com.au/asxpdf/20200401/pdf/44gl8dfkpqvxjg.pdf

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Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OSX : ORDINARY FULLY PAID | 117,268,238 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OSXAD : ORDINARY FULLY PAID RESTRICTED | 0 |
| OSXAE : OPTION EXPIRING 30-JUN-2022 RESTRICTED | 9,700,000 |
| OSXAH : OPTION EXPIRING 28-AUG-2023 EX $1.20 | 3,000,000 |
| OSXAF : OPTION EXPIRING 02-DEC-2022 EX $1.00 | 300,000 |
| OSXAG : OPTION EXPIRING 31-DEC-2022 EX $1.00 | 100,000 |
| OSXAI : OPTION EXPIRING 02-NOV-2025 EX $0.624 | 375,000 |

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