

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **OPTHEA LIMITED**

ACN/ARSN **006 340 567**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable):

The holder ceased to be a substantial shareholder on **21 September 2021**

The previous notice was given to the company on **21 September 2021**

The previous notice was dated **17 September 2021**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

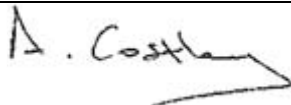
Name	Address
N/A	N/A

SIGNATURE

Print Name: Andrew Costley

Capacity: Authorised signatory

Sign Here:



Date: 23 September 2021

Print Name: Joanne Chan

Capacity: Authorised signatory

Sign Here:



Date: 23 September 2021

Contact details for this notice:

Andrew Costley
Group Compliance, Regulatory & Governance
(T) + 852 3712 3707

OPT - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
20-Sep-21	UBS Securities Australia Ltd	Sell	830	(651)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	238	(187)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	53,835	41,993	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	27,229	(21,113)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	30,707	23,902	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	6,375	5,000	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	33,177	25,930	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	2,967	(2,309)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	23,394	(18,377)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	20,472	15,949	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	14,813	(11,515)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	1,663	(1,296)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	1,575	1,236	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	10,275	7,999	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	5,783	(4,498)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	647	(505)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	10,570	(8,248)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	53	(43)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	66,802	(54,025)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Buy	50,599	41,074	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Buy	6,250	5,000	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	62,667	(50,579)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Buy	74,827	60,437	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	16,298	(13,152)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Buy	75,096	60,600	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	26,007	(21,009)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	2,851	(2,304)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Buy	9,169	7,384	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	14,335	(11,596)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	334	(270)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	704,353	(565,745)	Ordinary
21-Sep-21	UBS AG, London Branch	Sell	1,001	(784)	ADR