



Announcement Summary

Entity name

PIVOTAL SYSTEMS CORPORATION

Announcement Type

New announcement

Date of this announcement

Friday September 24, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PVS	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	959,986	17/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PIVOTAL SYSTEMS CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

626346325

1.3 ASX issuer code

PVS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

22-Jul-2021 09:26

Announcement Title

New - Proposed issue of securities - PVS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

17/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

959,986

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.27000000

Any other information the entity wishes to provide about the +securities to be quoted

On 14 September 2021, Pivotal shareholders approved the issue of these CDIs to Anzu Industrial Fund One Annex, LP for the purposes of ASX Listing Rule 10.11.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	128,421,753

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVSAH : OPTION EXPIRING 02-NOV-2030 EX \$0.72	35,000
PVSAI : OPTION EXPIRING 19-NOV-2030 EX USD 0.78	60,000
PVSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,914,937
PVSAF : OPTION EXPIRING 02-JUL-2030 EX 88C	296,667
PVSAG : OPTION EXPIRING 16-SEP-2030 EX \$0.74	10,000
PVSAD : OPTION EXPIRING 14-APR-2029 EX \$1.86	100,000
PVSAJ : OPTION EXPIRING 15-APR-2031 EX \$1.50	100,000
PVSAE : REVENUE BASED PREFERRED STOCK	12,198
PVSAK : OPTION EXPIRING 20-MAY-2031 EX \$1.50	200,000