

ASX Release

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27 September 2021

EXTENSION TO PERIOD OF EXCLUSIVITY

Ampol Limited (Ampol) (ASX:ALD) confirms that following its announcement of 23 August 2021 regarding the submission of a non-binding indicative proposal to acquire 100% of Z Energy Limited (NZX:ZEL) shares, the parties have agreed to extend the period of exclusivity for a further two weeks to enable outstanding matters to be addressed, and to agree terms on a Scheme Implementation Agreement (SIA).

There is no guarantee that a binding transaction will be agreed between the parties or completed. Ampol will continue to keep shareholders updated on the transaction progress in accordance with its continuous disclosure obligations.

Authorised for release by: the Board of Ampol Limited.

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