



## Announcement Summary

**Entity name**

QBE INSURANCE GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 29, 2021

**The +securities to be quoted are:**

☒ +Securities issued under a +dividend or distribution plan

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
QBE	ORDINARY FULLY PAID	1,348,793	24/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

QBE INSURANCE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

28008485014

### 1.3 ASX issuer code

QBE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/9/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

12/8/2021



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

QBE : ORDINARY FULLY PAID

**Issue date**

24/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Issue details**

**Number of +securities to be quoted**

1,348,793

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 11.84000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Name of KMP:	Number of Securities:
Mr Sam Harrison	2
Ms Margaret Murphy	810



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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
QBE : ORDINARY FULLY PAID	1,476,512,766

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
QBEAL : EMPLOYEE CONDITIONAL RIGHTS	9,478,264
QBEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	35,985
QBEAJ : SUBORDINATED CONVERTIBLE NOTES	71,423



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A