TEMPLETON GLOBAL GROWTH FUND LTD.
A.B.N. 44 006 558 149

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Securities Exchange Announcement

29 September 2021

Results of Scheme Meeting and General Meeting – TGG shareholders vote in favour of Scheme and Buy-Back

Templeton Global Growth Fund Limited (ASX: TGG) ("**TGG**" or the "**Company**") is pleased to announce that TGG shareholders have voted in favour of: (i) TGG's offer to buy-back fully-paid ordinary shares in TGG ("**Buy-Back**"); and (ii) the proposed scheme of arrangement ("**Scheme**") under which WAM Global has agreed to acquire all TGG Shares that it does not already own (other than any TGG Shares held by eligible TGG shareholders who have validly accepted the Buy-Back offer) (together, "**Transaction**").

Results of the Scheme Meeting

TGG advises that the resolution to approve the Scheme, as set out in the Notice of Scheme Meeting included in the Explanatory Memorandum dated 26 August 2021 (as updated on 13 September 2021) ("**Explanatory Memorandum**"), was passed by the requisite majorities of TGG shareholders at the Scheme Meeting held today pursuant to orders made on 25 August 2021 by the Supreme Court of New South Wales ("**Court**").

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), the outcome of the resolution and a summary of the proxies received in respect of the resolution considered and put to the Scheme Meeting is attached. Wilson Asset Management Group members who hold TGG Shares abstained from voting on the Scheme at the Scheme Meeting. WAM Global has made a confirmatory statement to this effect in the Explanatory Memorandum.

Results of the General Meeting

TGG advises that the resolution to approve the Buy-Back, as set out in the Notice of General Meeting included in the Explanatory Memorandum, was passed by the requisite majority of TGG shareholders at the General Meeting held today pursuant to the Notice of General Meeting.

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), the outcome of the resolution and a summary of the proxies received in respect of the resolution considered and put to the General Meeting is attached. Wilson Asset Management Group members who hold TGG Shares abstained from voting on the Buy-Back at the General Meeting. WAM Global has made a confirmatory statement to this effect in the Explanatory Memorandum.

Buy-Back elections and withdrawls

TGG advises that, as disclosed in the Explanatory Memorandum, the Buy-Back Election Period remains open until Wednesday, 6 October 2021. Eligible TGG Shareholders are therefore still able to elect to participate in the Buy-Back by validly submitting a Buy-Back Election Form by 7.00pm (Sydney time) on Wednesday, 6 October 2021. TGG Shareholders who have elected to participate in the Buy-Back are able to withdraw their election by submitting a Buy-Back Withdrawal Form by 7.00pm (Sydney time) on Wednesday, 6 October 2021. Further details of the Buy-Back participation process are set out in

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section 3.5 of the Explanatory Memorandum.

If you have any further questions about the Transaction, including whether your Buy-Back Election Form or Buy-Back Withdrawal Form has been received by Computershare, please call the Shareholder Information Line on 1300 145 831 (within Australia) or +61 3 9415 4832 (outside Australia) between 8.30am to 5.30pm (Sydney time) Monday to Friday.

Next steps

Implementation of the Transaction remains subject to the approval of the Court and lodgement of Court orders with ASIC.

TGG will request that the Court approve the Scheme at a hearing that has been scheduled at 9:15am (Sydney time) on Tuesday, 19 October 2021.

If the Scheme is approved by the Court, TGG proposes to lodge the orders of the Court with the Australian Securities and Investments Commission ("**ASIC**") on Wednesday, 20 October 2021, at which time the Scheme will become effective. It is expected that TGG shares will be suspended from trading on the ASX from close of trading on Wednesday, 20 October 2021 and the Transaction will be implemented on Friday, 29 October 2021.

The timetable for remaining key milestones relating to the Transaction is as follows:

Event	**Date**
Scheme Meeting and General Meeting held	Wednesday, 29 September 2021
Calculation Date	Thursday, 30 September 2021
Buy-Back Election Date – Buy-Back offer closes and last time for receipt by Computershare of your Buy-Back Election Form (or your Buy-Back Withdrawal Form)	7.00pm on Wednesday, 6 October 2021
Announcement of the Cash Consideration and Scrip Consideration to the ASX	By Monday, 18 October 2021
Second Court Date	Tuesday, 19 October 2021
Lodge Court order with ASIC (Effective Date) Last day of training in TGG Shares	Wednesday, 20 October 2021
Record Date	7.00pm on Friday, 22 October 2021
Implementation Date	Friday, 29 October 2021

All dates are indicative only and, among other things, are subject to all necessary approvals from the

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Court and other regulatory authorities. Any changes to the above timetable will be announced through the ASX. All references to time and dates in this announcement are references to Sydney time unless otherwise stated.

Further Information

For further information about the Transaction, shareholders should contact the Shareholder Information Line on 1300 145 831 (within Australia) and +61 3 9415 4832 (outside Australia) which is open between Monday and Friday from 8.30am to 5.30pm (Sydney time), or visit the FAQ page at www.tggftransaction.com.au.

– ENDS –

This announcement has been authorised for release by the Board of TGG.

For further information, please contact:
Christopher Freeman
Chair
enquiries@templeton.com
1800 673 776

Templeton Global Growth Fund Limited
Scheme Meeting and General Meeting
Wednesday, 29 September 2021
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll			Resolution Result
Resolution	**For**	**Against**	**Proxy's Discretion**	**Abstain**	**For**	**Against**	**Abstain***	**Carried / Not Carried**
1 Scheme Resolution	60,695,490 96.12%	747,915 1.18%	1,707,898 2.70%	6,300	62,636,351 98.82%	747,915 1.18%	6,300	Carried
					Number of shareholders voting on the poll			
					For	**Against**	**Abstain***	
					707 97.38%	19 2.62%	1	
1 Buy-Back Resolution	57,706,624 96.50%	394,606 0.66%	1,700,247 2.84%	75,741	59,748,093 99.34%	394,606 0.66%	75,741	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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