

Date: 29 September 2021

ASX Code: MAN

Directors

Patrick Burke
Non-Executive Chairman

James Allchurch
Managing Director

Lloyd Flint
Non-Executive Director
Company Secretary

Contact Details

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Annual General Meeting – Listing Rule 3.13.1 notice

Mandrake Resources Limited ('Mandrake') advises that, in accordance with the constitution of the Company and ASX Listing Rule 3.13.1, its next Annual General Meeting ('AGM') will be held at 9:00am (WST) on Friday, 26 November 2021.

In addition, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is 7 October 2021. Any nominations must be received in writing no later than 5.00pm (WST) on 7 October 2021 at the Company's registered office.

Shareholders will be advised of further details regarding the AGM in a separate Notice of Meeting, which will be provided to shareholders later in October 2021. The Notice of Meeting will also be available on the ASX Company Announcements Platform and the Company's website at www.mandrakeresources.com.au.

The release of the statement is authorized by the board of directors.

Lloyd Flint
Company Secretary
admin@mandrakeresources.com.au
(08) 9200 3743

About Mandrake Resources

Mandrake is a junior exploration company established with the purpose of exploring and developing gold, nickel, copper and PGE opportunities. The Company has entered into an agreement to earn-in to exploration tenure prospective for PGE-Ni-Cu in the exciting Jimperding Metamorphic Belt, 70km NE of Perth (Jimperding Project). The 140km² exploration licence application (ELA) comprising the Jimperding Project was applied for on 4 March 2020, prior to the Julimar discovery hole announcement and prior to Chalice pegging over 2,000km² of ELAs contiguous to the Jimperding Project.

Mandrake also owns a 100% interest in a mineral exploration project located in the prolific Pine Creek Orogen of the Northern Territory prospective for gold, silver and base metals.

For further information visit www.mandrakeresources.com.au