

Market Announcement

30 September 2021

Experience Co Limited (ASX: EXP) – Trading Halt

Description

The securities of Experience Co Limited ('EXP') will be placed in trading halt at the request of EXP, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 4 October 2021.

Issued by

Isabella Wong

Senior Adviser, Listings Compliance (Sydney)

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30 September 2021
By Email

Dear Isabella

Request for trading halt

Experience Co Limited (ASX:EXP) (the **Company**) requests that its securities be placed in a trading halt from the commencement of trading today pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company in connection with an equity raising to be undertaken by way of a pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**).

The Company requests that the trading halt remain in place until the earlier of:

- (a) an announcement being made about the completion of the institutional component of the Entitlement Offer; or
- (b) the commencement of trading on Monday, 4 October 2021.

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely



Mark Licciardo
Company Secretary

About Experience Co Limited (ASX: EXP)

Experience Co Limited (EXP) is an adventure tourism and leisure company. Founded in 1999 in Wollongong, Australia the Group has grown to a diversified adventure tourism business, with core activities that include skydiving in Australia and New Zealand and Great Barrier Reef tours and diving and snorkeling experiences. The Group's operations are located primarily on Australia's eastern seaboard from the Great Ocean Road in Victoria, to Tropical North Queensland's Port Douglas, complimented by the skydiving operation in New Zealand located in the world-renowned Queenstown region.

