

30 September 2021

## ASX ANNOUNCEMENT

### **HERON RESOURCES LIMITED (ASX:HRR) (Administrators Appointed) (“HERON” OR “COMPANY”) – DEFERRAL OF FINANCIAL REPORTING OBLIGATIONS**

#### **Deferral of Financial Reporting Obligations**

Christopher Hill, David McGrath and Michael Ryan, the joint and several voluntary administrators of the Company and its subsidiaries (together, the “Group” as listed in Schedule 1) appointed on 16 July 2021 (“Administrators”) give notice that Heron relies on the relief granted under the *ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251* (“Instrument”) in respect of the requirements to:

- lodge its annual reports for the financial year ending 30 June 2021 within 3 months after the end of the financial year under section 319 of the *Corporations Act 2001* (Cth) (“Corporations Act”); and
  - send its annual reports to its shareholders within 4 months after the end of the financial year under sections 314 and 315 of the Corporations Act,
- (“Deferred Obligations”).

As a result of the relief granted under the Instrument, the new due date for the Deferred Obligations will be the date that is 6 months after the date the Administrators were appointed, being 16 January 2022.

Any person who has any questions in relation to the administration of the Group may send those questions to the Administrators via the contact details at the end of this announcement.

#### **Application for relief for the extension of time to hold 2021 AGM**

Under section 250N of the Corporations Act, Heron is required to hold its 2021 annual general meeting (“AGM”) within 5 months after the end of its financial year, being 30 November 2021. Heron has applied for relief from the Australian Securities and Investments Commission (“ASIC”) from the requirement under section 250N of the Corporations Act to extend the time to hold its 2021 AGM, given its financial reporting obligations have been deferred.

The Administrators will make a further announcement if the relief sought is granted.

#### **FTI Consulting (Australia) Pty Limited**

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325  
Level 22, Gateway | 1 Macquarie Place | Sydney NSW 2000 | Australia  
Postal Address | PO Box R367 | Sydney NSW 1225 | Australia  
+61 2 8247 8000 telephone | +61 2 8247 8099 fax | fticonsulting.com

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## Ongoing Updates

The Administrators will continue to work closely with management and all relevant stakeholders throughout the administration of the Group and will keep the market and shareholders informed of material developments, principally via ASX announcements. Relevant information will also be posted to the FTI Consulting website at [www.fticonsulting.com/creditors/heron-resources-limited-and-its-subsidiaries](http://www.fticonsulting.com/creditors/heron-resources-limited-and-its-subsidiaries).

### Contact details

For all further enquiries please contact:

#### Media enquiries

Stuart Carson

[stuart.carson@fticonsulting.com](mailto:stuart.carson@fticonsulting.com)

+ 61 403 527 755

#### Creditor & Shareholder enquiries

Jonathan Hayim

[Jonathan.hayim@fticonsulting.com](mailto:Jonathan.hayim@fticonsulting.com)

+61 2 8247 8000

**SCHEDULE 1**  
**SCHEDULE OF COMPANIES**

Company Name	ACN
Heron Resources Limited (administrators appointed)	068 263 098
Hampton Nickel Pty Limited (administrators appointed)	100 180 498
Ochre Resources Pty Limited (administrators appointed)	112 833 351
Tarago Exploration Pty Ltd (administrators appointed)	115 529 112
Tarago Operations Pty Ltd (administrators appointed)	127 810 413
Woodlawn Mine Holdings Pty Ltd (administrators appointed)	612 657 164