



Announcement Summary

Entity name

KYCKR LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 30, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KYK	ORDINARY FULLY PAID	64,037,535	01/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KYCKR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

609323257

1.3 ASX issuer code

KYK

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2021

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

25-Aug-2021 10:08

Announcement Title

New - Proposed issue of securities -
KYK

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KYK : ORDINARY FULLY PAID

Issue date

1/10/2021

Issue details

Number of +securities to be quoted

64,037,535

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

The securities are issued under the Tranche 2 placement that was announced by the Company on 25 August 2021 and approved by members at the Extraordinary General Meeting on 27 September 2021.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KYK : ORDINARY FULLY PAID	537,599,849

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KYKAH : OPTION EXPIRING 27-NOV-2023 EX 29C	559,900
KYKAI : OPTION EXPIRING 02-JAN-2022 EX \$0.30	2,000,000
KYKAJ : OPTION EXPIRING 10-AUG-2022 EX \$0.20	1,000,000
KYKAK : OPTION EXPIRING 10-AUG-2022 EX \$0.26	1,000,000
KYKAN : OPTION EXPIRING 01-JAN-2023 EX \$0.1005	3,000,000
KYKAO : OPTION EXPIRING 01-JAN-2024 EX \$0.165	3,000,000
KYKAP : OPTION EXPIRING 01-JAN-2025 EX \$0.114	3,000,000