



Announcement Summary

Entity name

ENGAGE:BDR LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 30, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EN1	ORDINARY FULLY PAID	495,045,342	30/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENGAGE:BDR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

621160585

1.3 ASX issuer code

EN1

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2021

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Sep-2021 10:30

Announcement Title

New - Proposed issue of securities - EN1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

For personal use only



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EN1 : ORDINARY FULLY PAID

Issue date

30/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only



Issue details

Number of +securities to be quoted

495,045,342

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EN1 : ORDINARY FULLY PAID	3,047,997,857

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EN1AB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,426,093
EN1AA : CONVERTIBLE NOTES	1
EN1AC : OPTION EXPIRING 01-APR-2023 EX 2.01C	5,700,000
EN1AD : PERFORMANCE RIGHTS	25,500,000
EN1AE : OPTION EXPIRING 01-APR-2023 EX 2.17C	5,700,000
EN1AF : OPTION EXPIRING 01-APR-2023 EX 2.33C	5,700,000