



30 SEPTEMBER 2021

NOTIFICATION UNDER ASX LISTING RULE 4.3D – FY2021 FINANCIAL STATEMENT

Regional Express Holdings Limited advises that following the finalisation of the audit of the Company's year-end financial statement, a change to the results reported in the FY2021 Preliminary Final reported lodged with the ASX on 31 August 2021 was identified that has been amended in the Audited Statutory Accounts lodged in today's Annual Report.

The amendment relates to the loss after tax figure which has been over-stated by \$1.0 million due to a further review of the tax and accounting treatment of the Convertible Notes and Warrants issued by Rex during FY2021. As a result, the deferred tax asset disclosed in Appendix 4E has been under-stated by \$1.00m.

There is no change to the Profit before Tax figure.

This announcement is authorised by Mr Irwin Tan, Company Secretary, Regional Express Holdings Limited.

Rex is Australia's largest independent regional and domestic airline operating a fleet of 60 Saab 340 and six Boeing 737-800NG aircraft to 61 destinations throughout all states in Australia. In addition to the airline Rex, the Rex Group comprises wholly owned subsidiaries Pel-Air Aviation (air freight, aeromedical and charter operator) and the two pilot academies, Australian Airline Pilot Academy in Wagga Wagga and Ballarat.

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Members of the Rex Group

