

Announcement Summary

Entity name

ELSIGHT LIMITED

Date of this announcement

Thursday September 30, 2021

The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ELS	ORDINARY FULLY PAID	50,000	03/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

616435753

1.3 ASX issuer code

EI 9

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☑ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

ELSAL: OPTION EXPIRING 23-APR-2025 EX 28C

TO (Existing Class)
ASX +Security code and description

ELS: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted The last date the options were exercised or other +convertible securities were converted

3/9/2021

50,000

Is this all of the options or other +convertible securities on issue of that type?

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

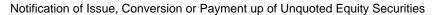
Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☑ No

Date the +securities the subject of this notification were issued/transferred

3/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

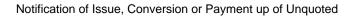




Issue details

Number of +securities

50,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	133,341,582
ELSOA : OPTION EXPIRING 31-MAR-2023	23,222,653

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,891,000
ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C	1,600,000
ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C	150,000
ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C	100,000
ELSAP : OPTION EXPIRING 27-JUL-2025 EX \$0.30	75,000
ELSAQ : OPTION EXPIRING 13-APR-2026 EX \$0.50	100,000
ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43	210,000
ELSAS : OPTION EXPIRING 09-MAR-2026 EX \$0.52	180,000