



Announcement Summary

Entity name

BRAINCHIP HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Friday October 01, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BRNAJ	PERFORMANCE RIGHTS	2,012,500	Other	30/09/2021
BRNAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	42,649,860	Other	30/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BRAINCHIP HOLDINGS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

151159812

1.3 ASX issuer code

BRN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

42,649,860

Reason for cessation

Other

Please provide additional details

Options exercised on various dates throughout the 3 months ending on 30 September 2021 with corresponding shares drawn from the unallocated shares held by the trustee of the BRN Employee Share Plan Trust (for the purposes of administration of the plan).

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Options exercised on various dates throughout the 3 months ending on 30 September 2021 with corresponding shares drawn from the unallocated shares held by the trustee of the BRN Employee Share Plan Trust (for the purposes of administration of the plan).

ASX +Security Code and Description

BRNAJ : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,012,500

Reason for cessation

Other

Please provide additional details

Vesting of Performance Rights on various dates throughout the 3 months ending on 30 September 2021 with corresponding shares drawn from the unallocated shares held by the trustee of the BRN Employee Share Plan Trust (for the purposes of administration of the plan).

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?☒ No



Any other information the entity wishes to notify to ASX about the cessation?

Vesting of Performance Rights on various dates throughout the 3 months ending on 30 September 2021 with corresponding shares drawn from the unallocated shares held by the trustee of the BRN Employee Share Plan Trust (for the purposes of administration of the plan).

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRN : ORDINARY FULLY PAID	1,693,237,144

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRNAJ : PERFORMANCE RIGHTS	2,715,000
BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	95,068,333
BRNAM : RESTRICTED STOCK UNITS	1,330,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.