

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Jaxsta Ltd (JAX)

ACN/ARSN 106 513 580

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

The holder became a substantial holder on 29/09/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	26,229,669	26,229,669	7.66%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	26,229,669 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	26,229,669 ORDINARY	26,229,669

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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 1/10/2021

Annexure 1

Consideration

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
17/06/2021	Regal Funds Management	Buy	69910.98	1273424	Ordinary	1273424
21/06/2021	Regal Funds Management	Buy	25464.82	460485	Ordinary	460485
22/06/2021	Regal Funds Management	Buy	84873.80	1571737	Ordinary	1571737
23/06/2021	Regal Funds Management	Buy	35391.34	647008	Ordinary	647008
24/06/2021	Regal Funds Management	Buy	28132.29	513363	Ordinary	513363
25/06/2021	Regal Funds Management	Buy	12508.60	227429	Ordinary	227429
28/06/2021	Regal Funds Management	Buy	37811.02	687473	Ordinary	687473
29/06/2021	Regal Funds Management	Buy	22346.80	409282	Ordinary	409282
30/06/2021	Regal Funds Management	Buy	15071.99	279111	Ordinary	279111
6/07/2021	Regal Funds Management	Buy	2531.67	48686	Ordinary	48686
7/07/2021	Regal Funds Management	Buy	4661.00	79000	Ordinary	79000

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15/07/2021	Regal Funds Management	Buy	1139.34	16755	Ordinary	16755
29/09/2021	Regal Funds Management	Buy	900000.00	15000000	Ordinary	15000000