

Entitlement Offer successfully raises \$1m to implement FY22 Roadmap

1st Group Limited (ASX: 1ST), the Australian digital health group, is pleased to announce the successful raise from existing shareholders of \$1,016, 544.75 under the non-renounceable entitlement offer announced by the Company on 8 September 2021.

The proceeds will be used to provide working capital to allow 1st to execute its FY22 strategy quickly and efficiently over the coming year. 1st released its “FY22 Roadmap” announcement - highlighting the key elements of the strategy - at the time of launching the entitlement offer on 8 September 2021. The Company is looking forward to the easing of various lock down restrictions across the country in the coming weeks, which will help remove obstacles faced by our team and our strategic partners in rolling out our current campaigns.

1st Group Chair Stephe Wilks said, *“We are pleased to see strong support from existing shareholders from across the register – with both substantial shareholders and many smaller shareholders, as well as key members of the management team (such as the Managing Director and the CFO) taking up their rights. With this confirmed support, and with the imminent easing of Covid lock down restrictions, the team is fired up and looking to capitalise on the work already implemented for the FY22 Roadmap. An early indication of that work was the recent release of the completely redesigned version of the MyHealth1st.com.au 2.0 marketplace (announced on 27 September 2021).”*

Under the terms of the entitlement offer, eligible shareholders were invited to apply for one new fully paid ordinary share in the Company at an issue price of \$0.016 for every three existing shares held on the record date. The entitlement offer closed on Monday 27 September 2021.

The results of the entitlement offer are set out in the table below.

Number of shares to be issued under the entitlement offer	63,534,024
Funds received for those shares	\$1,016, 544.75

The Company has also agreed to place approximately \$250,000 of the remaining shortfall shares in the coming days to new investors and existing shareholders that committed to participate once the offer had closed, and the shortfall had been determined. The Company will issue an Appendix 2A in relation to those shares once issued.

The shares issued under the entitlement offer (including any shortfall shares) will rank equally in all respects with existing 1st shares. Following the issue of the shares set out above the Company’s total issued share capital will be 488,150,927.

This announcement has been approved for release by the Board of Directors.

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About 1st Group Ltd

1st Group is an ASX listed digital health group building Australia's leading health services marketplace, MyHealth1st.com.au, Australia's online pet service marketplace PetYeti.com.au and corporate and government solutions platform GoBookings.com. These integrated platforms provide an easy-to-use online search and appointment booking service and offer a range of value-added apps and services that facilitate digital patient and customer engagement. We improve lives by connecting consumers to a variety of healthcare services and information anytime, anywhere, so they can get well sooner and stay well longer. To find out more visit 1stGrp.com, MyHealth1st.com.au, PetYeti.com.au and GoBookings.com.