

Market Announcement

5 October 2021

Security Matters Limited (ASX: SMX) – Trading Halt

Description

The securities of Security Matters Limited ('SMX') will be placed in trading halt at the request of SMX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 7 October 2021 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



5 October 2021

ASX Market Announcements Office
ASX Limited
Level 4
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525 Collins Street
Melbourne Vic 3000

By email to: tradinghaltsmebourne@asx.com.au
cc: Dean.Litis@asx.com.au

Dear Sir/Madam

Request for Trading Halt: Security Matters Limited (ASX: SMX) ("the Company").

In accordance with the requirements of Listing Rule 17.1, Security Matters Limited (ACN 626 192 998) ('the Company') hereby requests an immediate trading halt of the Company's securities.

The trading halt is requested pending an announcement by the Company in connection with a capital raising, or the commencement of trading on Thursday 7 October 2021, whichever is earlier.

The Company is not aware of any reason why the Trading Halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

This trading halt request has been authorised by the Executive Director, CEO of the Company.

Yours faithfully

Mark Licciardo
Company Secretary

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