

**ASX ANNOUNCEMENT**

5 October 2021

**METRICS INCOME OPPORTUNITIES TRUST (ASX: MOT)****Results of Unit Purchase Plan**

The Trust Company (RE Services) Limited (ABN 45 003 278 831) (**Responsible Entity**), part of Perpetual Limited, and the responsible entity for the Metrics Income Opportunities Trust ARSN 631 320 628 (**MOT** or **Trust**) is pleased to announce that it has received binding commitments (**Commitments**) for approximately 11.25 million new ordinary fully paid units in the Trust (**New Unit(s)**), at a price of \$2.03 per New Unit to raise approximately \$23 million pursuant to a non-underwritten unit purchase plan to eligible unitholders of the Trust (**Unit Purchase Plan**), details of which were announced to the ASX on 26 August 2021.

The Responsible Entity has issued 11,253,378 units in the Trust under the Unit Purchase Plan, of which New Units will commence trading on Wednesday, 6 October 2021. The New Units in the Trust will rank equally with the existing units on issue.

The Unit Purchase Plan was conducted pursuant to ASX Listing Rule 7.2 (Exception 5). Accordingly, no unitholder approval is required for the issue of the New Units under the Unit Purchase Plan.

**Purpose of the Unit Purchase Plan**

The proceeds from the Unit Purchase Plan will be invested in accordance with the investment mandate and target return of MOT and consistent with the product disclosure statement of the Trust lodged with the ASX on 25 February 2019 and supplementary product disclosure statement lodged with the ASX on 13 March 2019 (together, the **PDS**).

Commenting on the completion of the Unit Purchase Plan, Metrics' Managing Partner, Andrew Lockhart said "given the significant pipeline of transaction opportunities and the solid track record of performance of the Trust, eligible existing unitholders in the Trust have been given an opportunity to invest additional amounts in the Trust by way of this Unit Purchase Plan. We believe that the Trust presents an attractive option for investor's seeking alternative income generating investments with the potential to participate in upside gains from credit assets invested in by the Trust. We thank all investors for their continuing investment in the Trust and will continue to seek to originate transactions that are in line the Trust's investment strategy".

**About Metrics**

Metrics Credit Partners Pty Ltd (**Metrics**) is an Australian based alternative asset management firm specialising in direct lending to Australian companies and is an active participant in the Australian private credit market, with assets under management in excess of A\$9 billion, including MOT and the Metrics Master Income Trust (ASX:MXT) as well as a number of other wholesale funds. Metrics seeks to implement active strategies designed to balance delivery of the Trust's target return as set out in the PDS, while at the same time seeking to preserve investor capital in the Trust.

### **Further Information**

MinterEllison is engaged as legal advisor to the Responsible Entity and the Trust in respect of the Unit Purchase Plan.

The Unit Purchase Plan is **not** being underwritten. Pinnacle Investment Management Limited (**Pinnacle**) acts as Metrics' distribution partner and is remunerated by Metrics for its services. Pinnacle is also a minority shareholder in Metrics' parent company, Metrics Credit Holdings Pty Ltd.

Yours sincerely,

Saranya Balajeyagaran  
Relationship Manager  
The Trust Company (RE Services) Limited

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### **Directory**

#### **Trust**

#### **Metrics Income Opportunities Trust**

ARSN 631 320 628

#### **Responsible Entity**

#### **The Trust Company (RE Services) Limited**

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Level 18, 123 Pitt Street  
Sydney NSW 2000  
AFS Licence No 235 150

#### **Manager**

#### **Metrics Credit Partners Pty Ltd**

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## Unit Registry

### Automic Pty Ltd

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This document is issued and authorised for release by The Trust Company (RE Services) Limited (ABN 45 003 278 831 and AFSL No. 235 150), the responsible entity of Metrics Income Opportunities Trust (**Responsible Entity**).

This announcement is not a product disclosure statement or offering document under Australian law or under any other law. No action has been or will be taken to register, qualify or otherwise permit a public offering of the Units in any jurisdiction outside Australia and New Zealand. This announcement is for information purposes only and does not constitute or form part of an offer, invitation, solicitation, advice or recommendation with respect to the issue, purchase or sale of any Units in the Trust. This notice does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. Neither the New Units nor any units in the Trust (**Units**) have been or will be registered under the U.S. Securities Act of 1933 (the **Securities Act**) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the entitlements may not be taken up by, and the New Units and Units may not be offered or sold in the United States or to any person acting for the account or benefit of a person in the United States unless they are registered under the Securities Act or unless they are offered or sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. The New Units to be offered under the Offer may only be offered and sold outside the United States in "offshore transactions" (as defined in Regulation S under the Securities Act) in reliance on Regulation S under the Securities Act.

The provision of this announcement is not, and should not be considered as, financial product advice. The information in this announcement is general information only, and does not take into account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional advisor.

This announcement contains certain "forward-looking statements" including statements regarding the Trust, Metrics and the Responsible Entity's intent, belief or current expectations with respect to the Trust, Manager and Responsible Entity's business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements in this announcement include statements regarding the completion of the Offer. Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

Before making an investment decision about the Trust, individuals should read and consider the product disclosure statement for the Trust lodged with the ASX on 25 February 2019 and supplementary product disclosure statement lodged with the ASX on 13 March 2021 (together, the **PDS**), carefully and in its

entirety, consider the appropriateness of the information and whether an investment in the Trust is appropriate having regard to their objectives, financial situation and needs, and obtain advice from an appropriate financial adviser. The PDS is available at [www.metrics.com.au/mot/](http://www.metrics.com.au/mot/). The Responsible Entity and Metrics do not guarantee investment performance or distributions, and the value of your investment may rise or fall.