

5 October 2021

\$3.7 million raised on completion of Securities Purchase Plan

FINEOS Corporation Holdings PLC (ASX:FCL), the leading provider of core systems for life, accident and health insurance (LA&H) carriers globally, is pleased to announce the results of its security purchase plan offer (**SPP** or **SPP Offer**), as announced to ASX on Thursday, 2 September 2021. The SPP complemented the Company's recent placement to institutional investors which raised approximately \$70 million and completed on 3 September 2021 (**Placement**).

FINEOS will issue approximately 862,261 new CHESS depositary interests over fully paid ordinary shares (**CDIs**), which will rank equally with existing FINEOS CDIs from their date of issue, under the SPP Offer. The new CDIs will be issued at \$4.30 per CDI, in line with the issue price of CDIs under the Placement.

The proceeds of the SPP and Placement will primarily be used to support FINEOS' opportunity pipeline and provide working capital and balance sheet support for planned R&D investments and organic and inorganic growth opportunities.

Issue of the new CDIs will occur on Wednesday, 6 October 2021 and the new CDIs are expected to commence trading on Thursday, 7 October 2021. Holding statements will be dispatched to successful applicants on 7 October 2021. Refunds in the form of a direct credit deposit or cheque for unsuccessful applications will be made from 7 October 2021.

This notice has been authorised for provision to the ASX by the Company's CFO.

Investor enquiries:

Email: investors@FINEOS.com

About FINEOS:

FINEOS (ASX:FCL) is a leading provider of core systems for life, accident and health insurance carriers globally with 7 of the 10 largest group life and health carriers in the US as well as 6 of the 10 largest life and health carriers in Australia. With employees and offices throughout the world, FINEOS continues to scale rapidly, working with innovative progressive carriers in North America, Europe, and Asia Pacific.

The FINEOS Platform provides customers full end to end core administration for group, voluntary and individual across life, accident and health. The FINEOS Platform includes the FINEOS AdminSuite core product suite as well as add-on products, FINEOS Engage to support digital engagement and FINEOS Insight for analytics and reporting.

For more information, visit www.FINEOS.com

