



Announcement Summary

Entity name

DIMERIX LIMITED

Date of this announcement

Tuesday October 05, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DXBAX	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,999,994	05/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIMERIX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

18001285230

1.3 ASX issuer code

DXB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted options issued as part of an SPP announced in an Appendix 3B lodged on 16 August 2021.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

5/10/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercisable at \$0.40, expires on 30 July 2024 or 20 business days after the Notification Date.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities were previously announced to market in an Appendix 3B lodged with ASX on 16 August 2021.



Issue details

Number of +securities

9,999,994

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

SPP participants could subscribe for one free option for every two shares issued to them, for nil consideration under the Prospectus lodged with ASX on 24 August 2021.

Purpose of the issue

Other

Additional Details

Issue of SPP Options as approved by shareholders at the Company's AGM held on 27 September 2021.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DXB : ORDINARY FULLY PAID	248,499,122

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,851,969



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/9/2021